

LONDON BOROUGH OF HAVERING

This is Havering

2018

A Demographic and
Socio-economic Profile

Some Key Facts and
Figures

*By London Borough of Havering
Public Health Service*

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Document Version Control

Version	Description
1.0	<ul style="list-style-type: none"> ❖ Original document in 2015/16 financial year ❖ Published in September 2015
1.1	<ul style="list-style-type: none"> ❖ First quarterly update in 2015/16 financial year ❖ Published in December 2015
1.2	<ul style="list-style-type: none"> ❖ Second quarterly update in 2015/16 financial year ❖ Published in March 2016
2.1	<ul style="list-style-type: none"> ❖ First quarterly update in 2016/17 financial year ❖ Published in June 2016
2.2	<ul style="list-style-type: none"> ❖ Second quarterly update in 2016/17 financial year ❖ Published in September 2016
2.3	<ul style="list-style-type: none"> ❖ Third quarterly update in 2016/17 financial year ❖ Published in December 2016
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3.3	<ul style="list-style-type: none"> ❖ Third quarterly update in 2017/18 financial year ❖ Published in December 2017
3.4	<ul style="list-style-type: none"> ❖ Fourth quarterly update in 2017/18 financial year ❖ Published in March 2018 ❖ All figures using Ward level 2015 mid-year population estimates updated to 2016 mid-year estimates; including the population density map and ward level population changes. ❖ Projected population facts for 2017, 2022, 2027, 2032 (in Projected Population Change section) updated to 2018, 2023, 2028 and 2033 ❖ The number of live births and general fertility rate figures have been updated to include 2016 data ❖ Net flow of child migration has been updated using data from 2011 - 2016 ❖ Life expectancy at birth and at 65 have been updated using data from the period 2014-16 ❖ Estimated moderate or severe learning disabilities rate per 100,000 persons aged 18-64 years, updated with 2017 data. ❖ The number of households on the Council Tax list has been updated using data from 31st March 2018 ❖ Homeless households in temporary accommodation data updated to 2016/17 ❖ Statutory homelessness data updated to 2016/17 ❖ Short-term international migration figures have been updated with 2015 mid-year estimates

- ❖ Traveller Population section updated with July 2017 data
- ❖ Working age residents in employment figures updated with the latest data from NOMIS (October 2016 – September 2017)
- ❖ Working age residents claiming out of work benefits figures updated with the latest data from NOMIS (October 2016 – September 2017)

Executive Summary

Geographical Profile

- The London Borough of Havering is the 3rd largest borough in London (43 miles²) and contains 18 electoral wards.
- It is mainly characterised by suburban development, with almost half of the area dedicated to open green space, particularly to the east of the borough.
- The principal town (Romford) is densely populated and is an area of major metropolitan retail and night time entertainment.
- The southern part of Havering is within the London Riverside section of the Thames Gateway redevelopment area and will be an area of increasing development and population change.
- Havering is a relatively affluent local authority but there are pockets of deprivation to the north (Gooshays and Heaton wards) and south (South Hornchurch) of the borough.

Population Profile

- The estimated population of the London Borough of Havering is 252,783.
- It has the oldest population in London with a median age of approximately 40 years old.
- The Borough experienced a net population loss of 6.3% from 1983 to 2002 but the population has increased year on year from 2002, with a 12.3% increase from 2002 to 2016.
- As well as increases in the number of births in Havering, there has been an increase in the general fertility rate from 58 (per 1,000 women aged 15-44) in 2004 to 70 in 2016. This equates to an additional 12 births per 1,000 women aged 15-44 within the period.
- From 2011 to 2016, Havering experienced the largest net inflow of children across all London boroughs. 4,580 children settled in the borough from another part of the United Kingdom during this six year period.
- It is projected that the largest increases in population will occur in children (0-17 years) and older people age groups (65 years and above) up to 2033.
- The life expectancy at birth for people living in Havering is 80.2 years for males and 83.9 years for females.
- The life expectancy at age 65 years in Havering is 19 years for males and 21.7 years for females.
- Havering is one of the most ethnically homogenous places in London, with 83% of its residents recorded as White British, higher than both London and England.
- About 90% of the borough population were born in the United Kingdom.
- It is projected that the Black African population will increase from 4.1% in 2017 to 5.3% of the Havering population in 2032.
- About 18% of working age people living in Havering disclosed that they have a disability or long term illness.

Household Profile

- There are 105,691 households in Havering, according to the Council Tax List (as at 31st March 2018).
- Households are mainly composed of pensioners and married couples with dependent children.
- All adults in 52% of households (40,722 households) are working and no adults are working in 16% of households (12,256 households).
- In 2011, there were 7,224 one-adult households with children under 16 in Havering. This is an increase from 2001 when there were 4,005 lone parent households. There has also been an increase in the number of one-adult households with no children.
- About 70% of the population in Havering are home owners. This is one of the highest proportions across London boroughs.
- Housing in the borough is mainly Victorian and Edwardian. Houses are generally large with an average of 2.8 bedrooms per household (higher than both London and England).
- The rate of homeless households in temporary accommodation (7.2 per 1,000 households) is lower than London (15.1 per 1,000) but higher than England (3.4 per 1,000).
- The rate of statutory homelessness (eligible people not in priority need) in Havering (0.5 per 1,000 households), in 2016/17, is lower than both London (1.1 per 1,000) and England (0.9 per 1,000).
- The borough has a rate of short-term international migrants of 142 per 100,000 population, the second lowest of all London local authorities.
- About 73% of the traveller caravans in Havering were on unauthorised sites, as at July 2017.
- 32% (13,449) of the population aged 65 years and above are living in one-person households. Almost half (48%) of all one person households in Havering are occupied by persons aged 65 years and over, which is the highest proportion in London

Economic Profile

- The average gross income per household in Havering (£44,430, as measured in 2012/13) is low in comparison to the London average (£51,770) and slightly higher than the England average (£39,557).
- 77% of households in Havering have at least one car and compared to other local authorities in London, Havering has the second highest proportion of households (32.8%) with 2 or more cars.
- Majority of children in Havering are not poor, but around 8,800 live in income-deprived households. Gooshays and Heaton wards have the highest proportion of children living in poverty.
- About 79.8% of working age residents in Havering were in employment between October 2016 – September 2017. Overall employment rate in Havering is higher than London (73.7%) and England (74.5%)
- The proportion of working age residents in Havering claiming out-of-work benefits (6.6%) is significantly lower than England (8.4%).

Background

This product forms part of the Joint Strategic Needs Assessment (JSNA). The JSNA is a systematic method for reviewing the issues facing a population, leading to agreed priorities and resource allocation that will improve health and wellbeing of the population and reduce inequalities within the population.

This document provides a snapshot of key geographic, demographic and socio-economic facts and figures for the London Borough of Havering¹, with the intention that this will be the “one version of the truth” or reference document for all local stakeholders.

These facts and figures have been provided in a quick and accessible way² and with good visualisation of data, where appropriate. In addition, this document provides how Havering values compare to national (England), regional (London) and peer group³ values. The choice of comparators for individual values or indicators is based on a number of factors including appropriateness and data availability.

A summary of what is covered in this document, which is updated quarterly⁴, is presented in Figure 1.

Figure 1: Summary of contents

GEOGRAPHIC PROFILE	POPULATION PROFILE	HOUSEHOLD PROFILE	ECONOMIC PROFILE
<ul style="list-style-type: none"> - Geographical location - Havering as a place - Deprivation 	<ul style="list-style-type: none"> - Size and structure - Population change - Ward level change - Births and migration - Projected change - Life expectancy - Ethnicity - Disabilities 	<ul style="list-style-type: none"> - Household size - Mosaic groups - Housing tenure - Housing conditions - Homelessness - Short term migrants - Traveller population - Social isolation 	<ul style="list-style-type: none"> - Income - Car ownership - Child poverty - Employment and unemployment

¹ Simply referred to as “Havering” throughout this document.

² Also see an accompanying PowerPoint document, which is a shortened version of this document and can be used for stakeholders’ PowerPoint-based presentations.

³ Peer group means a group of similar local authorities based on multiple indicators (sometimes referred to as “statistical neighbours”) or one important factor (such as deprivation) when all local authorities in England are divided into groups (or deciles – meaning ten groups).

⁴ The next version/update is due in June 2018.

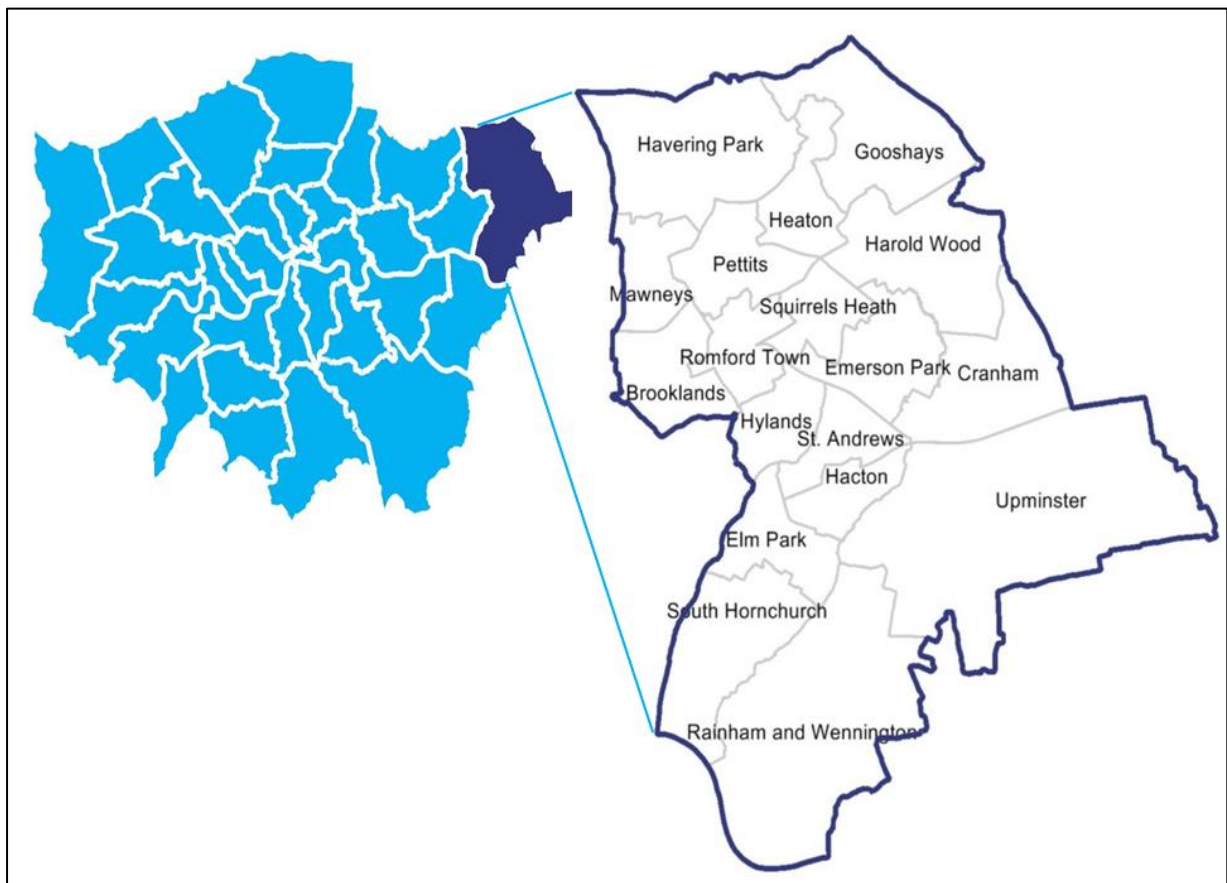
Geographical Profile

Geographical Location

Havering is the third largest London borough, covering some 43 square miles. It is located on the northeast boundary of Greater London. The location of Havering in the context of Greater London is presented in Figure 2.

Havering is bordered to the north and east by the Essex countryside, to the south by a three mile River Thames frontage, and to the west by the neighbouring London boroughs of Redbridge and Barking & Dagenham. Havering has 18 electoral wards (see Figure 2). Residents' postcodes mainly fall into the Romford postal area (RM1 to RM7 and RM11 to RM14) but a small number fall into the Chelmsford postal area (CM12 and CM13).

Figure 2: The London Borough of Havering

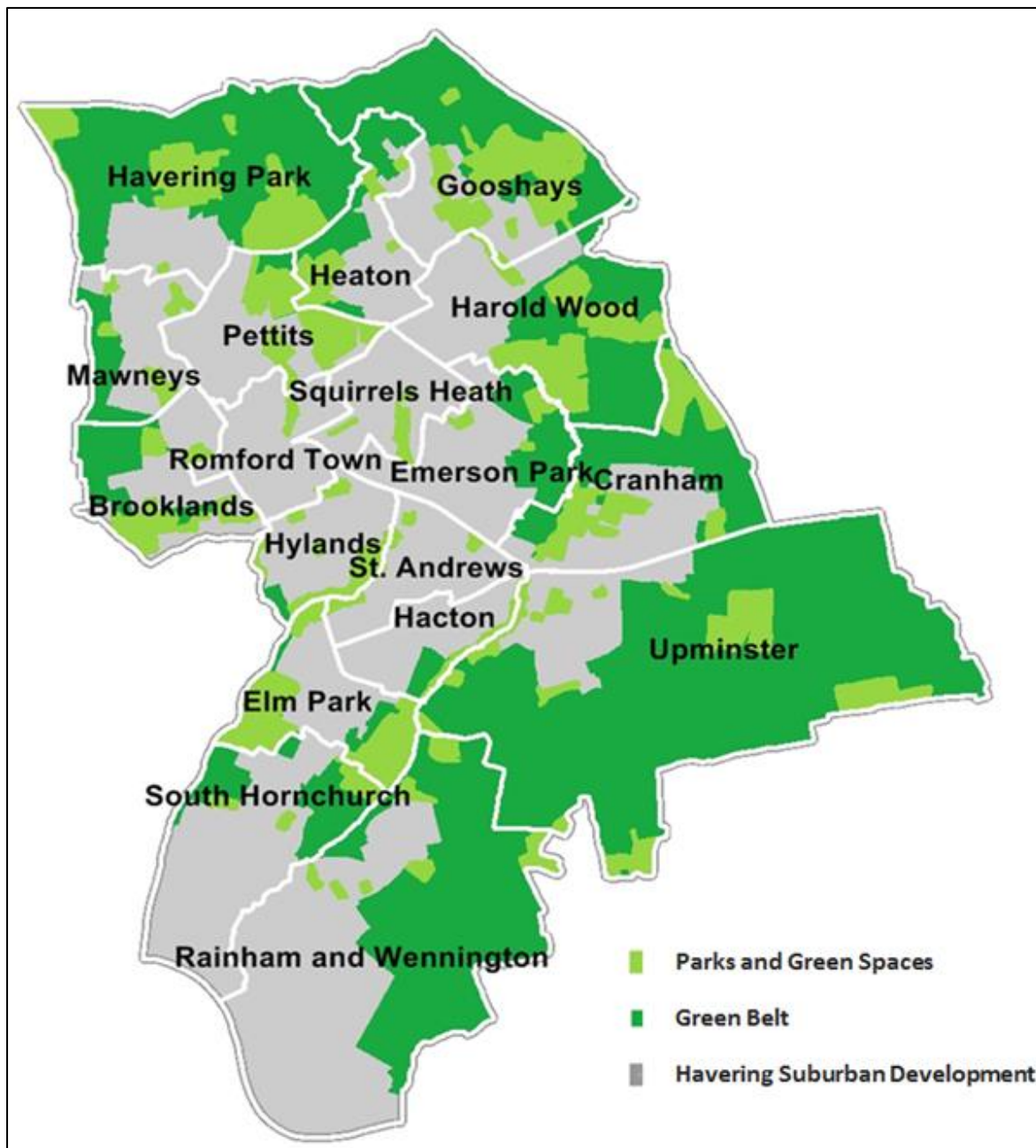


Data Source: Office for National Statistics (ONS); Produced by Public Health Intelligence

Havering as a Place

Havering is mainly characterised by suburban development, with almost half of the area dedicated to open green space, particularly to the east of the borough where strict Green Belt restrictions have prohibited the extension of existing developments (see Figure 3).

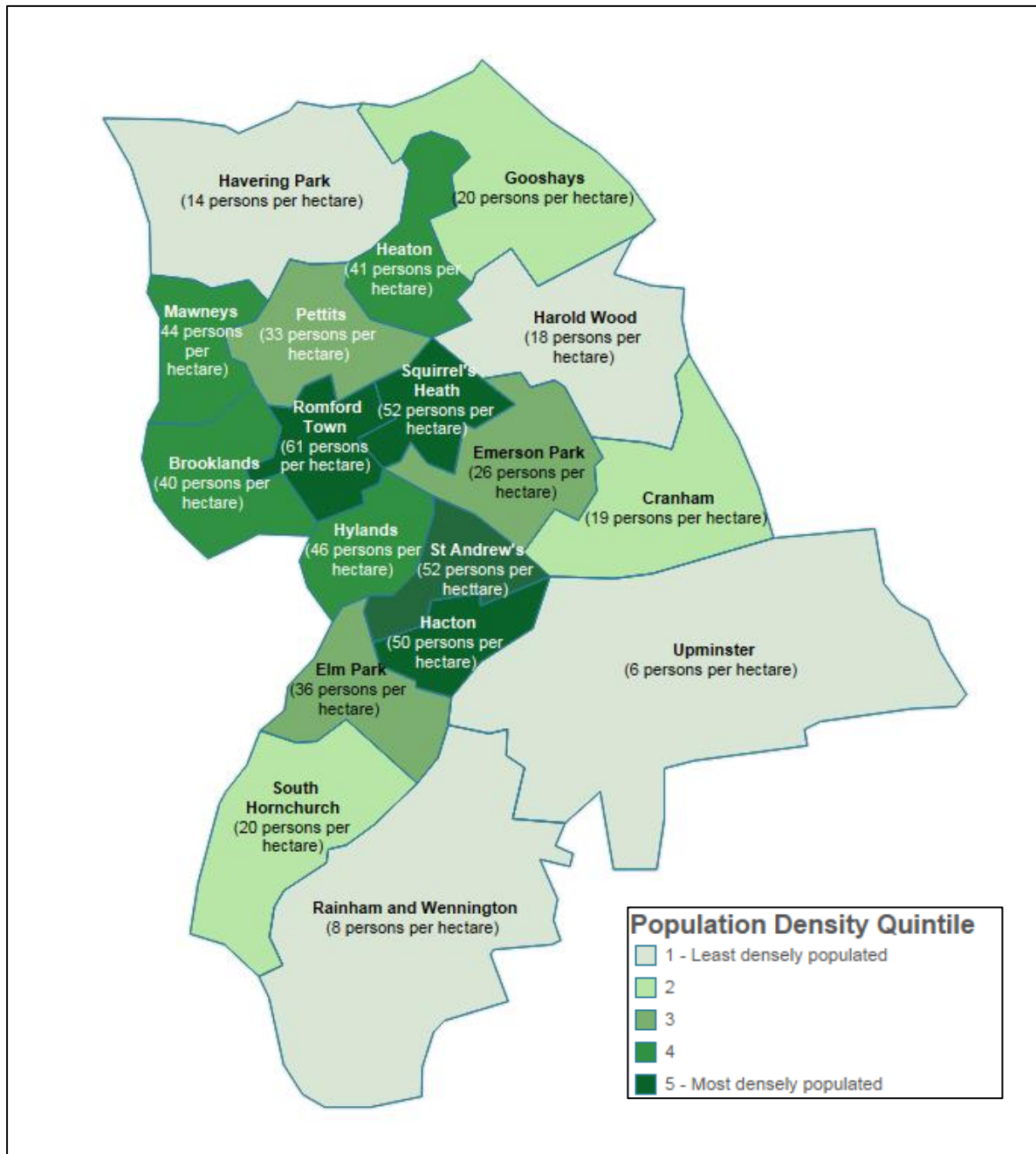
Figure 3: Green belt land, public parks and green spaces, Havering 2013



Data Source: Local Land and Property Gazetteer (LLPG); Produced by Public Health Intelligence

On the other hand, its principal town (Romford), is densely populated (see Figure 4), and is a major metropolitan retail and night time entertainment centre. The southern part of Havering adjacent to the Thames is within the London Riverside section of the Thames Gateway redevelopment area. This will therefore be a site of increasing development and population change.

Figure 4: Population Density, Persons per hectare mid-2015, Havering wards



Data Source: United Kingdom Standard Area of Measurements and Ward Mid-year population Estimates 2016; Office for National Statistics (ONS); Produced by Public Health Intelligence

Deprivation

People who live in the most deprived areas have the poorest health and well-being outcomes. On average people living in deprived areas, lower socio-economic groups and marginalised groups have poorer health and poorer access to health care than people resident in affluent areas and people from higher socio-economic groups.

Havering is a relatively affluent borough. Based on IMD (Index of Multiple Deprivation) 2015⁵, Havering is ranked 166th overall out of 326 local authorities in England for deprivation (1st being most deprived, 326th being least deprived). Although this suggests a relative slight increase in deprivation compared to the IMD 2010⁶ ranking (177th out of 326 local authorities), Havering remains within the third deprivation quintile⁷ when compared to all local authorities.

However, there are pockets of deprivation to the north (Gooshays and Heaton wards) and south (South Hornchurch ward) of the borough. Figure 5 displays two maps of Havering: on the left, deprivation quintile score of Havering Lower Super Output Areas (LSOAs)⁸ relative to Havering and on the right, deprivation quintile score of Havering LSOAs relative to England. Both are displayed in order to respectively identify areas more deprived compared to other local and national LSOAs.

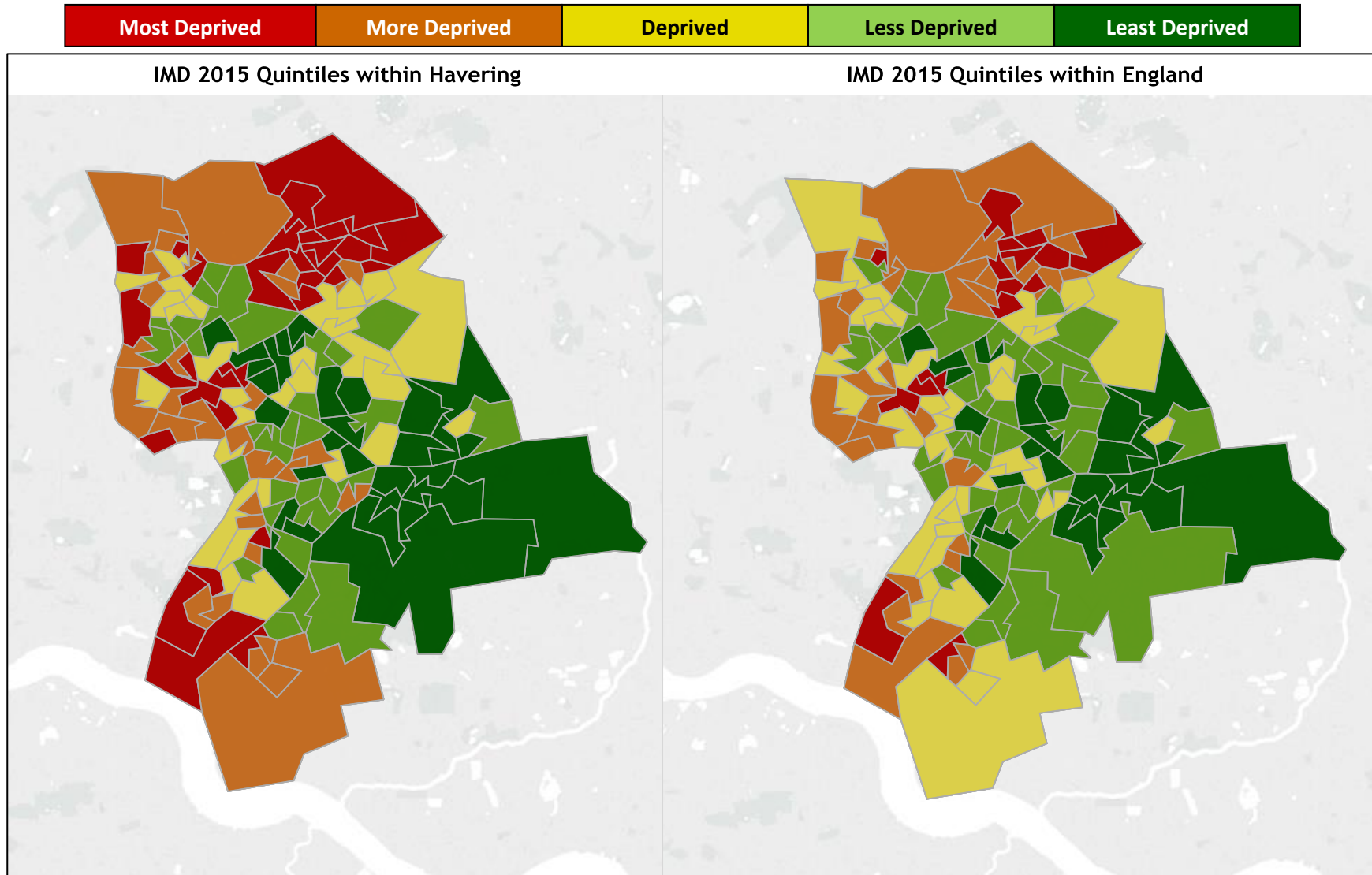
⁵ In September 2015, the Department for Communities and Local Government (CLG) published the English Indices of Multiple Deprivation 2015 (IMD 2015). This includes county and district summary measures, and a series of separate domains and other measures at the level of Lower Super Output Area (LSOA).

⁶ The Department for Communities and Local Government (CLG) published the English Indices of Multiple Deprivation 2010 (IMD 2010) in March 2011.

⁷ Deprivation quintile: A 'quintile' basically represents 20% (or one-fifth) of a given population. Deprivation quintiles are derived when a population is ranked in order of deprivation and split into 5 groups – from the most deprived to the least deprived quintile.

⁸ LSOA - Lower Layer Super Output Areas are a geographic hierarchy used by Office for National Statistics (ONS) to improve the reporting of small area statistics. They are built from groups of contiguous Output Areas and have been automatically generated to be as consistent in population size as possible, and typically contain from four to six Output Areas. The minimum population is 1000 and the mean is 1500.

Figure 5: Index of Multiple Deprivation (IMD) 2015 quintiles, by Havering LSOAs



Data source: Index of Multiple Deprivation 2015; Department of Communities and Local Government (DCLG); Produced by Public Health Intelligence

Population Profile

According to the 2016 Mid-Year Estimates of Population, published by the Office for National Statistics (ONS) on 22 June 2017, the population of Havering is 252,783. These include people usually resident⁹ in Havering (including students at their term time address and long-term migrants¹⁰).

Havering's Age Profile

Havering has the oldest population in London with a median age of 40 years, as recorded in the 2011 census. Table 1 shows the breakdown of current (mid-2016) population by gender and five-year age bands and the population pyramid in Figure 6 compares the population figures for Havering with London and England by five-year age bands. Figure 6 shows a much older age structure for the population of Havering compared to London but similar to England.

Table 1: Estimated population of residents in Havering by gender and five-year age group

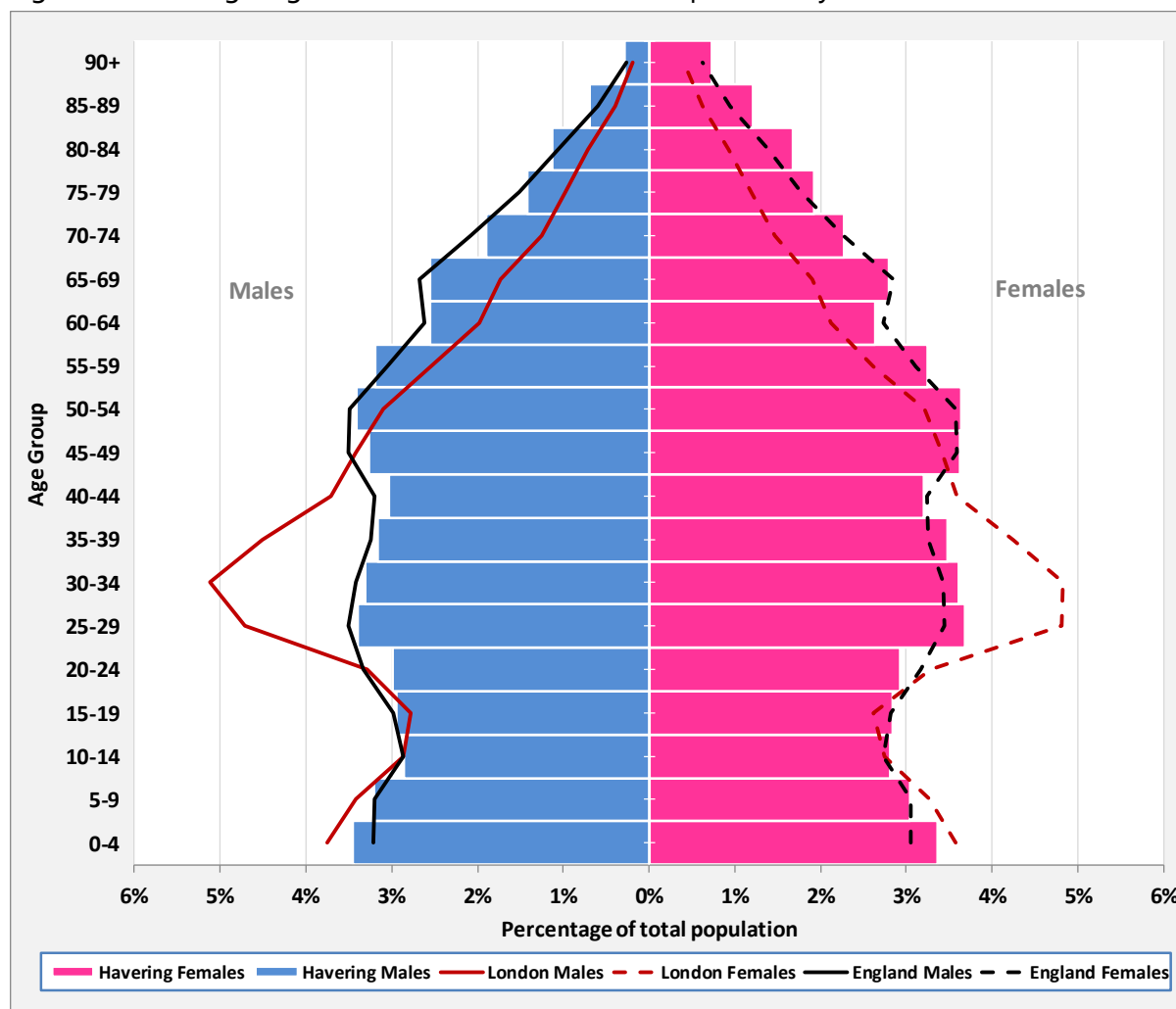
AGE BAND (YEARS)	MALE	FEMALE	PERSONS
00-04	8,617	8,391	17,008
05-09	7,138	7,017	14,155
10-14	7,346	7,065	14,411
15-19	7,443	7,295	14,738
20-24	8,475	9,158	17,633
25-29	8,253	9,011	17,264
30-34	7,869	8,682	16,551
35-39	7,572	7,970	15,542
40-44	8,136	9,015	17,151
45-49	8,487	9,051	17,538
50-54	7,963	8,100	16,063
55-59	7,988	7,598	15,586
60-64	6,351	6,551	12,902
65-69	6,345	6,966	13,311
70-74	4,715	5,665	10,380
75-79	3,518	4,783	8,301
80-84	2,817	4,177	6,994
85-89	1,728	3,002	4,730
90+	695	1,830	2,525
All Ages	121,456	131,327	252,783

Data source: Mid-year population estimates 2016; Office for National Statistics (ONS);
Produced by Public Health Intelligence

⁹ anyone who is resident and had stayed or intends to stay for a period of 12 months or more, OR has a permanent address and is outside the UK and intends to be outside the UK for less than 12 months.

¹⁰ those coming to the United Kingdom (UK) for more than a year.

Figure 6: Havering, England and London Mid-2016 Population Pyramid



Data source: Mid-year population estimates 2016, Office for National Statistics (ONS); Produced by Public Health Intelligence

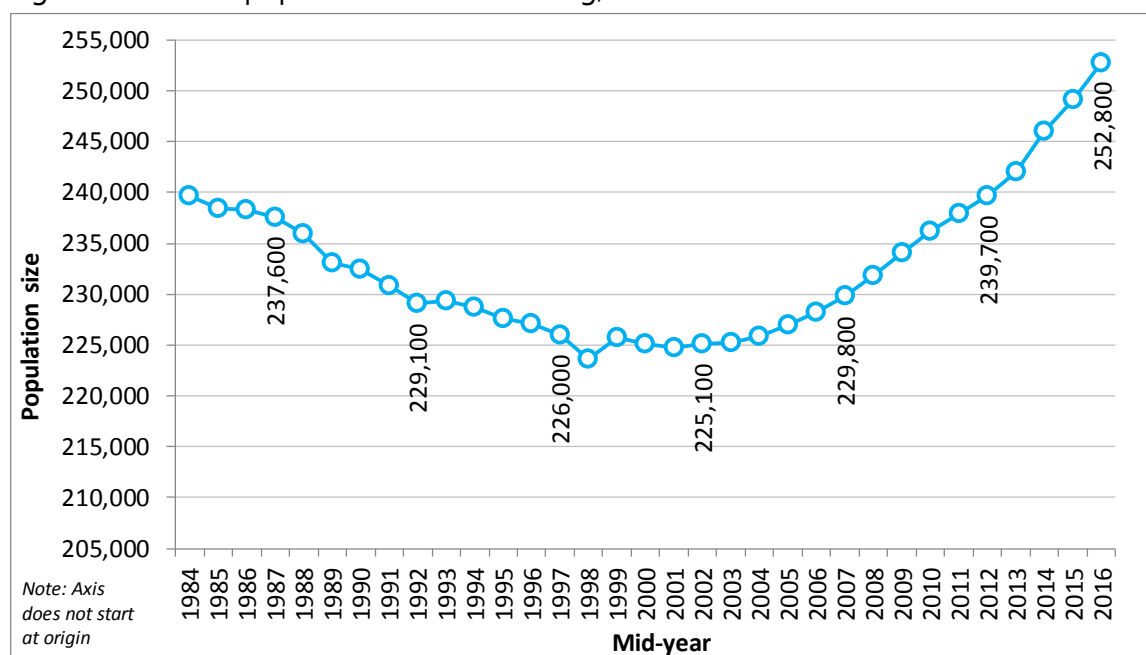
Annual Population Change

Following a net population loss of 6.3% from 1983 (240,200) to 2002 (225,100), the population of Havering has increased year on year from 2002, with a 12.3% increase from 2002 to 2016 (see Figure 7).

The mid-year population estimates in Havering has increased, from 2015 to 2016, by 3,698 residents (a percentage increase of about 1.5%). This increase is mainly due to internal migration¹¹ – that is, migration from other local authorities (1,703, 0.7%). Natural change (births minus deaths) contributed 0.5% and international migration accounted for the remaining 0.3% of the population increase from mid-2015 to mid-2016. See **Error! Reference source not found.** and Table 2 for more details.

¹¹ Internal migration is calculated as the difference in total between those moving into and out of the borough from other local authorities in the United Kingdom.

Figure 7: Trend in population size in Havering, 1984-2016



Data source: Mid-year population estimates 1984-2016 (nearest hundreds); Office for National Statistics (ONS); Produced by Public Health Intelligence

Table 2: Havering Components of Population Change, from 2015 to 2016

	NUMBER	PERCENTAGE
Estimated Population mid-2015	249,085	
Estimated Population mid-2016	252,783	
Overall Population Change	3,698	1.5%
due to Births and Deaths	1,161	0.5%
due to Internal Migration	1,703	0.7%
due to International Migration	847	0.3%
due to Other Adjustments	-13	0.0%

Data source: Mid-year population estimates 2016 Analysis Tool; Office for National Statistics (ONS); Produced by Public Health Intelligence

Ward Level Change

Population change by ward from 2015 to 2016 is presented in Table 3. Hacton, Mawneys and Emerson Park saw a small decline in population whereas all other wards experienced an increase. Gooshays, Harold Wood, Brooklands, Heaton and Romford Town experienced the highest percentage increase in population. The rationale for these changes is currently being queried via the ONS mid-year estimates methodology; however, likely explanations for population increase includes economic growth within Romford town and inflow migration from neighbouring boroughs into bordering wards such as Gooshays, Brooklands and

Harold Wood. Potential explanations for the slight decline in population within wards include outflow migration into bordering boroughs and residents migrating between Havering wards.

Table 3: Population change from 2015 to 2016, by Havering ward

	Mid-2015 Population	Mid- 2016 Population	Change	%Change	Rank of % Change (1 is highest, 18 is lowest)
HAVERING	249,085	252,783	3,698	1.48%	-
Gooshays	15,770	16,560	790	5.01%	1
Harold Wood	13,835	14,301	466	3.37%	2
Brooklands	16,916	17,443	527	3.12%	3
Heaton	13,871	14,295	424	3.06%	4
Romford Town	17,503	18,012	509	2.91%	5
Rainham and Wennington	12,964	13,193	229	1.77%	6
South Hornchurch	14,100	14,343	243	1.72%	7
Havering Park	13,522	13,726	204	1.51%	8
Squirrel's Heath	13,784	13,980	196	1.42%	9
Elm Park	13,055	13,235	180	1.38%	10
Cranham	12,729	12,879	150	1.18%	11
Pettits	13,081	13,146	65	0.50%	12
Upminster	13,089	13,146	57	0.44%	13
St Andrew's	13,682	13,706	24	0.18%	14
Hylands	13,374	13,376	2	0.01%	15
Emerson Park	12,081	12,059	-22	-0.18%	16
Mawneys	13,387	13,271	-116	-0.87%	17
Hacton	12,342	12,112	-230	-1.86%	18

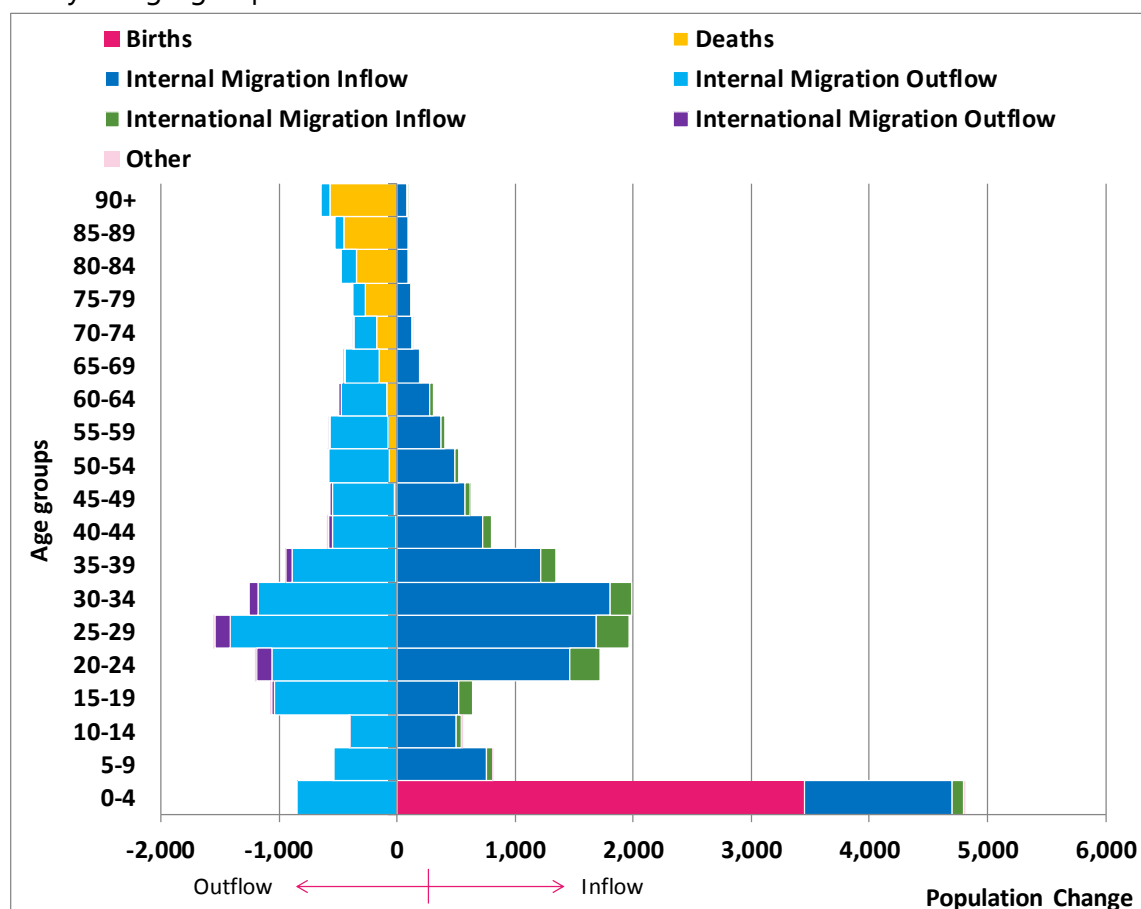
Data source: Ward-level Mid-year population estimates 2015 and Ward-level Mid-year population estimates 2016; Office for National Statistics (ONS); Produced by Public Health Intelligence

Age and Population Change

Figure 8 presents the population change in Havering from mid-2015 to mid-2016 by contributory factor and age. Figure 9 presents the net change in population due to migration from mid-2015 to mid-2016 in Havering by five-year age group.

Inclusive of 'natural change' (i.e. births and deaths), children aged 0-4 years are the largest contributors to population change, largely due to births. 2016 saw a net increase in young adults (20-49 years) largely due to internal migration and a net decrease in adults aged 75 years and over largely due to deaths (see Figures 9 and 10).

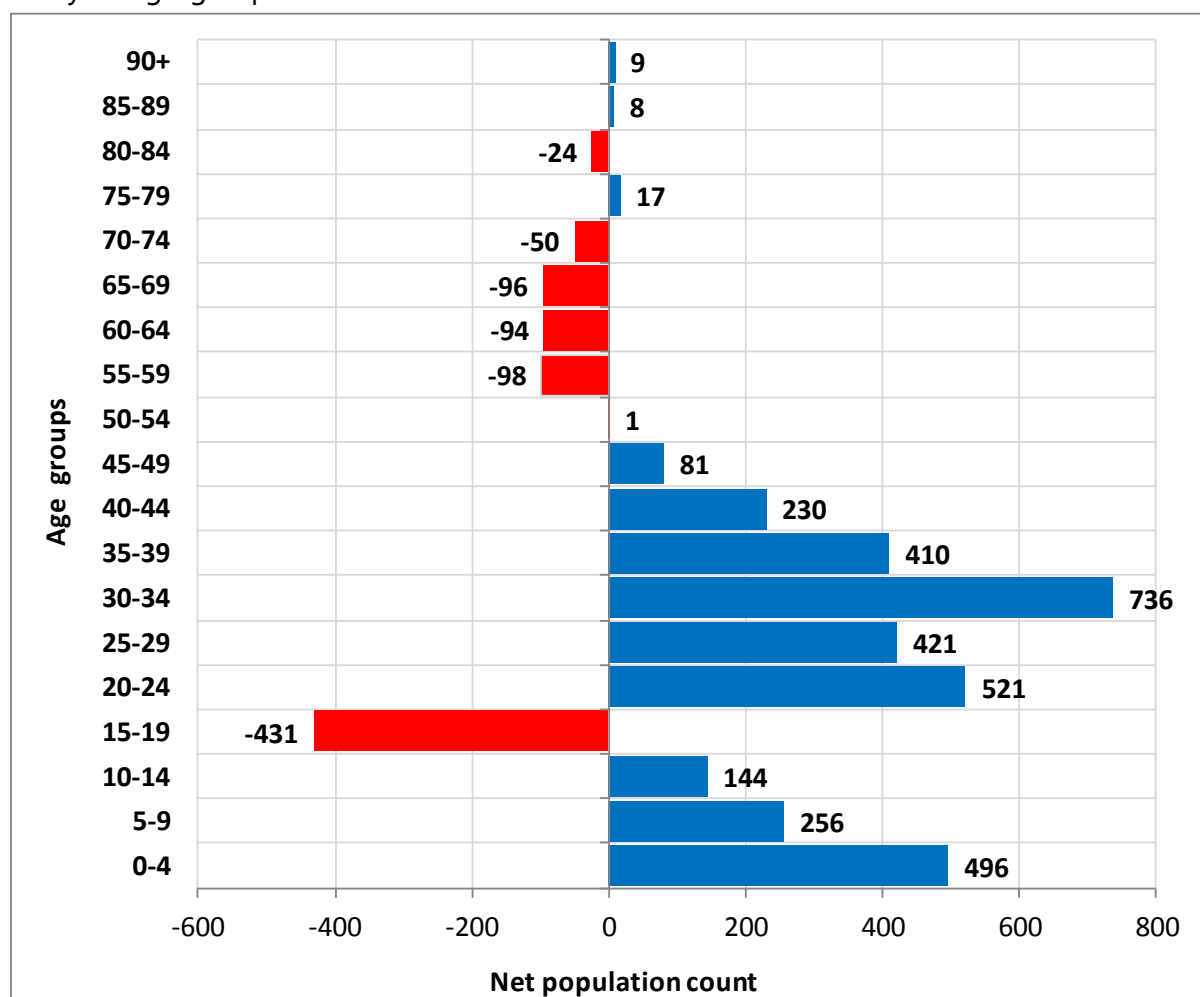
Figure 8: Population change in Havering, from mid-2015 to mid-2016 by component and five-year age-group



Age group	Births	Deaths	Internal Migration Inflow	Internal Migration Outflow	International Migration Inflow	International Migration Outflow	Other
0-4	3,447	-7	1,257	-844	93	-11	1
5-9	0	0	754	-538	52	-14	2
10-14	0	-2	495	-400	52	-4	1
15-19	0	-1	521	-1,036	115	-26	-5
20-24	0	-6	1,463	-1,057	250	-130	-5
25-29	0	-7	1,689	-1,409	271	-128	-2
30-34	0	-5	1,809	-1,178	176	-71	0
35-39	0	-12	1,219	-876	120	-50	-3
40-44	0	-11	725	-538	79	-34	-2
45-49	0	-24	578	-522	44	-19	0
50-54	0	-68	487	-509	39	-16	0
55-59	0	-79	370	-488	36	-16	0
60-64	0	-91	273	-387	35	-15	0
65-69	0	-154	188	-287	17	-14	0
70-74	0	-178	128	-185	11	-4	0
75-79	0	-273	115	-101	5	-2	0
80-84	0	-349	98	-126	4	0	0
85-89	0	-448	90	-83	1	0	0
90+	0	-571	81	-73	1	0	0

Data source: Mid-year population estimates 2016 Analysis Tool; Office for National Statistics (ONS); Produced by Public Health Intelligence

Figure 9: Net population change due to migration in Havering, from mid-2015 to mid-2016 five-year age-group



Data source: Mid-year population estimates 2016 Analysis Tool; Office for National Statistics (ONS); Produced by Public Health Intelligence

Births and Migration of Children

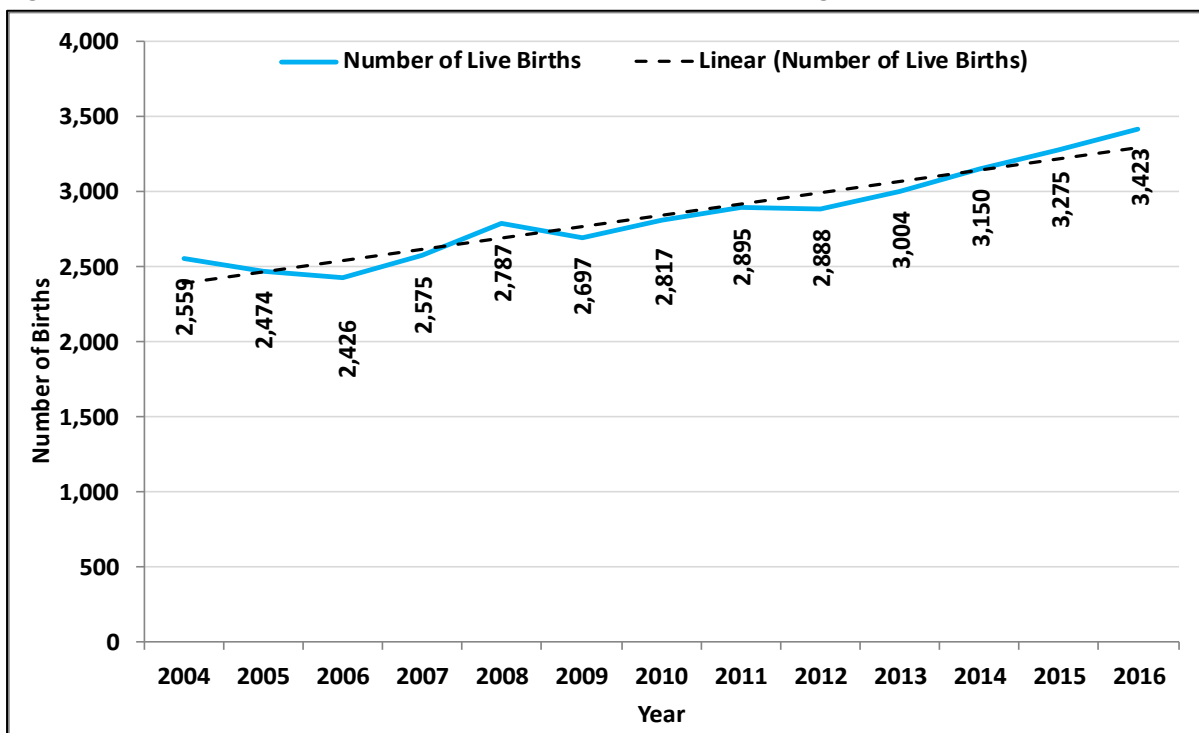
As the population of Havering grows, there has been a corresponding change in the number of births to women resident in Havering (see Figure 10).

As well as increases in the number of births in Havering, there has seen an increase in the general fertility rate (GFR)¹² from 58 (per 1,000 women aged 15-44) in 2004 to 70 in 2016. This equates to an additional 12 births per 1,000 women aged 15-44 within the period.

The annual GFR for Havering is significantly higher compared to England, London and Havering’s closest statistical neighbour – Bexley but similar to the Outer London average, see Figure 11.

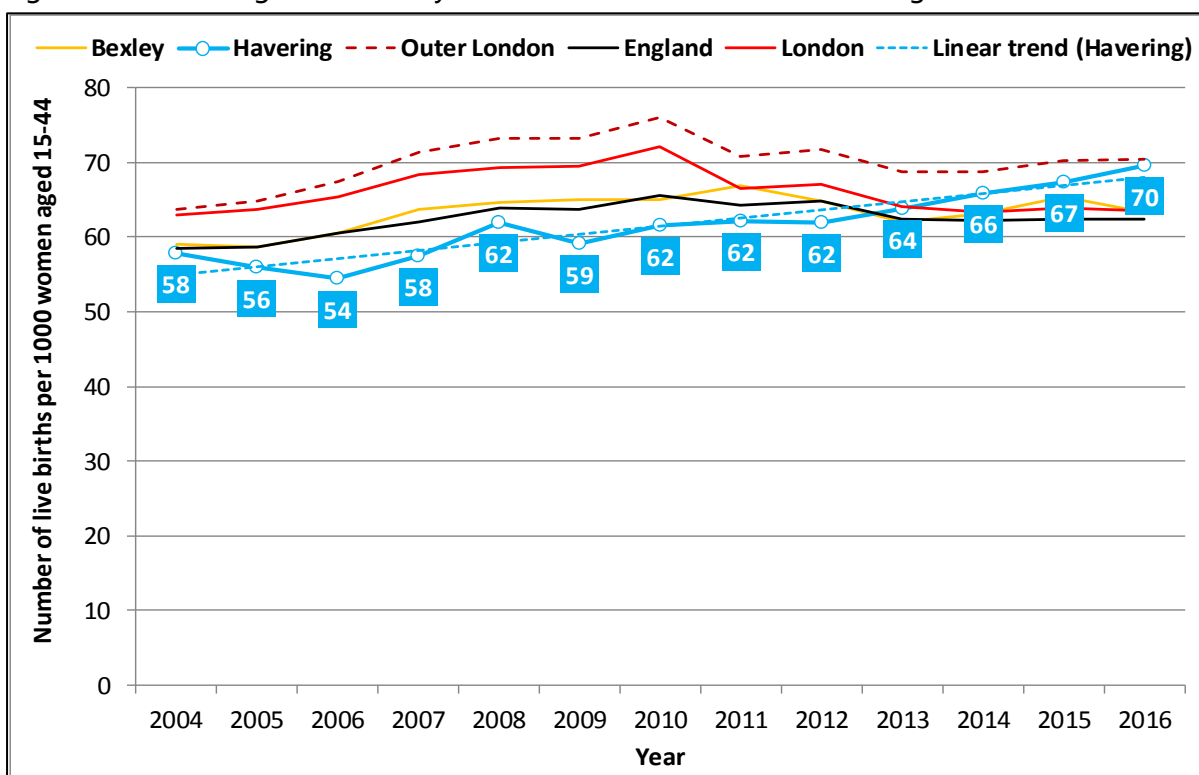
¹² General Fertility Rate (GFR) is defined as the number of live births in a geographic area in a year per 1,000 women of childbearing age (defined as age 15 to 44 years)

Figure 10: Number of live births to women residents in Havering, 2004 to 2016



Data source: Birth Summary Tables 2004-2016; Office for National Statistics (ONS); Produced by Public Health Intelligence

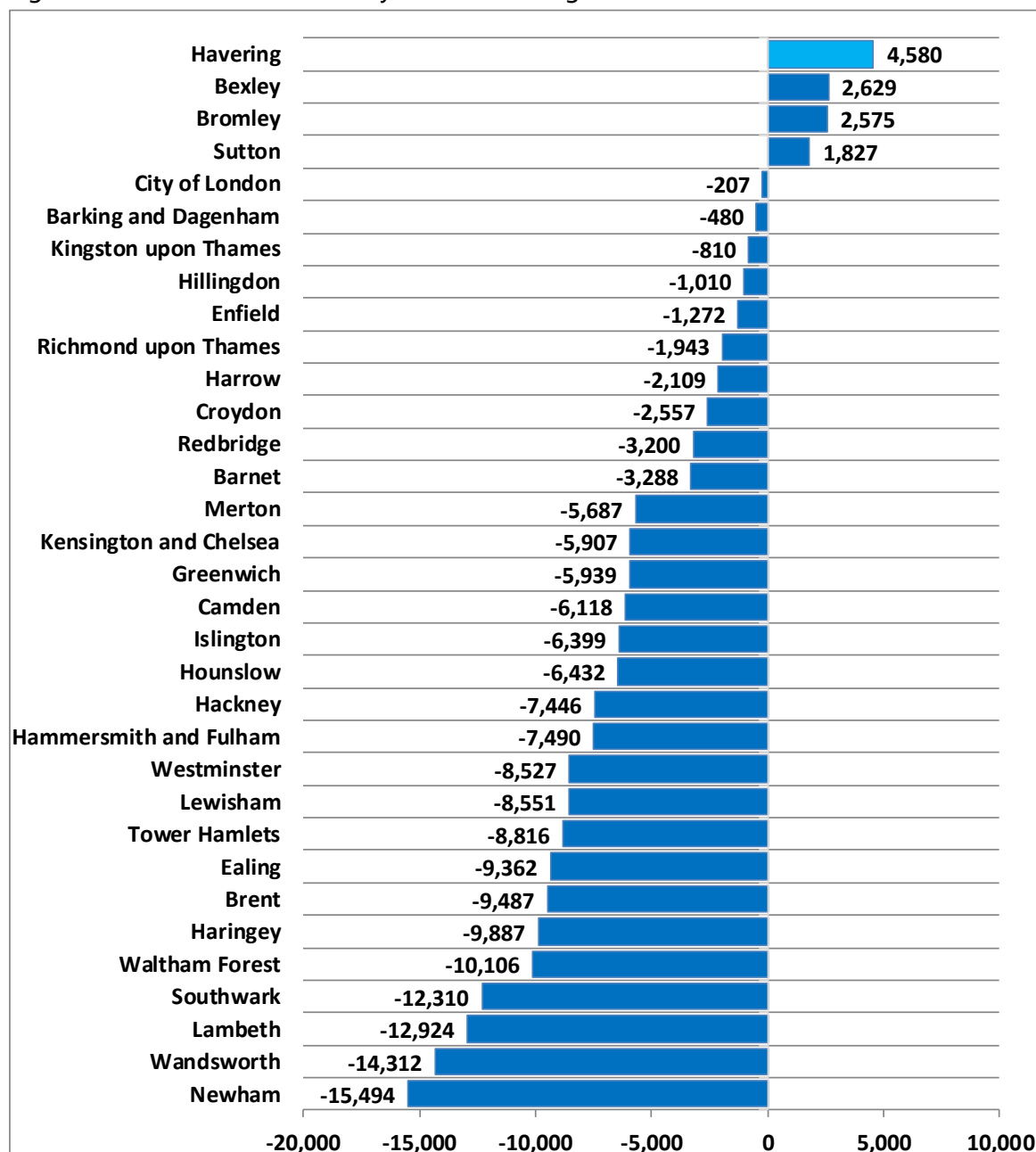
Figure 11: Trend in general fertility rate of women residents in Havering, 2004 to 2016



Data source: Live Births, General Fertility Rates and Total Fertility Rates 2004-2016; Office for National Statistics (ONS); Produced by Public Health Intelligence

In addition, Havering has experienced the largest net inflow of children across all London boroughs in recent years. In a six year period (from 2011 to 2016), 4,580 children have settled in the borough from another part of the United Kingdom (see Figure 12). Figure 12 also illustrates that there is migration of children out of Inner London Boroughs, which have experienced a negative net flow, into Outer London Boroughs. However, the biggest inflows of children into Havering in 2016 came from neighbouring Outer London Boroughs, Redbridge (407 children) and Barking & Dagenham (342 children).¹³

Figure 12: Net flow of children by London Borough, 2011-2016



Data source: Internal Migration Flows 2011-2016; Greater London Authority (GLA); Produced by Public Health Intelligence

¹³ Internal migration flows for school children (July 2016) Greater London Authority using internal migration estimates mid-2010 to mid-2015 (June 2016) Office for National Statistics

Projected Population Change

According to the Greater London Authority (GLA) Local authority population projections Housing-led Model¹⁴, the population of Havering is projected to increase from 257,514 in 2018 to:

- 276,645 in 2023 – a 7% increase from 2018
- 294,665 in 2028 – a 14% increase from 2018
- 303,769 in 2033 – a 18% increase from 2018

The populations in Romford Town, Brooklands and South Hornchurch wards are expected to increase the most over the next fifteen years. The projected increase in population in Romford Town is mainly due to its rapidly growing economy and new housing developments; whereas inflow migration from neighbouring boroughs mainly account for the projected population increase in Brooklands and South Hornchurch. Table 4 shows the projected population and projected percentage population change in Havering at ward level for the next 5, 10 and 15 years.

Table 4: Projected population for 2018, 2023, 2028 and 2033 and projected percentage population change from 2018 to 2023, 2028 and 2033, by Havering wards

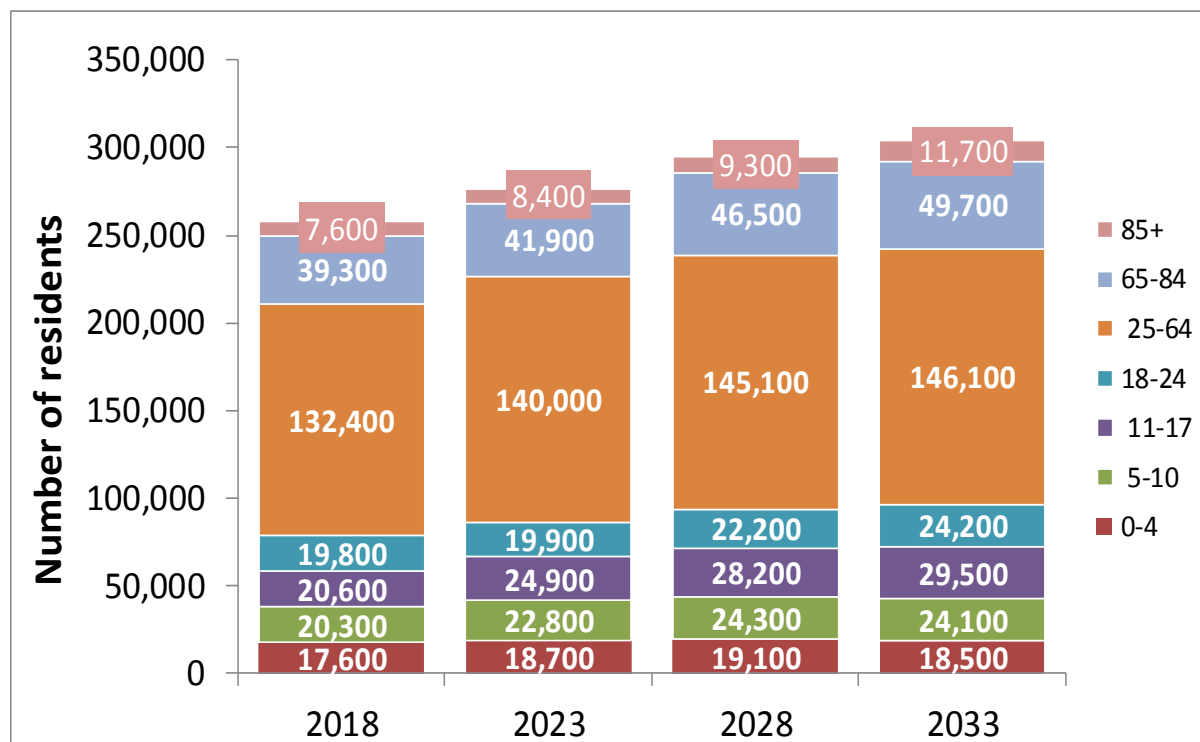
Ward	2018	2023		2028		2033	
	No.	No.	% change from 2018	No.	% change from 2018	No.	% change from 2018
Brooklands	19,350	22,650	17.1%	24,650	27.4%	25,250	30.5%
Cranham	13,000	13,300	2.3%	13,600	4.6%	13,750	5.8%
Elm Park	13,200	13,350	1.1%	13,500	2.3%	13,600	3.0%
Emerson Park	12,250	12,350	0.8%	12,550	2.4%	12,750	4.1%
Gooshays	16,550	17,350	4.8%	17,650	6.6%	17,800	7.6%
Hacton	12,350	12,600	2.0%	12,900	4.5%	13,100	6.1%
Harold Wood	14,850	15,850	6.7%	16,500	11.1%	16,900	13.8%
Havering Park	13,400	13,550	1.1%	13,700	2.2%	13,900	3.7%
Heaton	14,200	14,350	1.1%	14,300	0.7%	14,350	1.1%
Hylands	13,300	13,500	1.5%	13,700	3.0%	13,900	4.5%
Mawneys	13,350	13,450	0.7%	13,550	1.5%	13,700	2.6%
Pettits	13,450	13,900	3.3%	14,300	6.3%	14,500	7.8%
Rainham and Wennington	13,200	13,850	4.9%	14,400	9.1%	14,900	12.9%
Romford Town	17,700	20,200	14.1%	22,550	27.4%	24,250	37.0%
South Hornchurch	17,550	21,250	21.1%	22,150	26.2%	22,050	25.6%
Squirrel's Heath	13,850	13,850	0.0%	14,000	1.1%	14,200	2.5%
St Andrew's	13,600	14,100	3.7%	14,550	7.0%	14,800	8.8%
Upminster	13,250	13,750	3.8%	14,300	7.9%	14,850	12.1%

Data source: GLA 2015-based Demographic Projections – Ward Projections; Greater London Authority (GLA); Produced by Public Health Intelligence

¹⁴ This models the population size for each age group based on trend data and strategic housing building plans (the assumption is that the proportion of people in each age group remains relatively stable over the next ten years). The tool is updated annually to reflect the latest ONS mid-year estimates. These projections incorporate assumptions about future development based on the results of the 2013 Strategic Housing Land Availability Assessment (SHLAA).

In addition, the population aged 25-64 will remain the largest age group up to 2033. Figure 13 and Table 5 present change in population by age group for 2018, 2023, 2028 and 2033.

Figure 13: Projected population growth by age group (to nearest hundred), 2018, 2023, 2028 and 2033



Data source: GLA 2016-based Demographic Projections – Local Authority population projection Housing-led Model; Greater London Authority (GLA); Produced by Public Health Intelligence

Table 5: Projected percentage population change by age group from 2018 to 2033

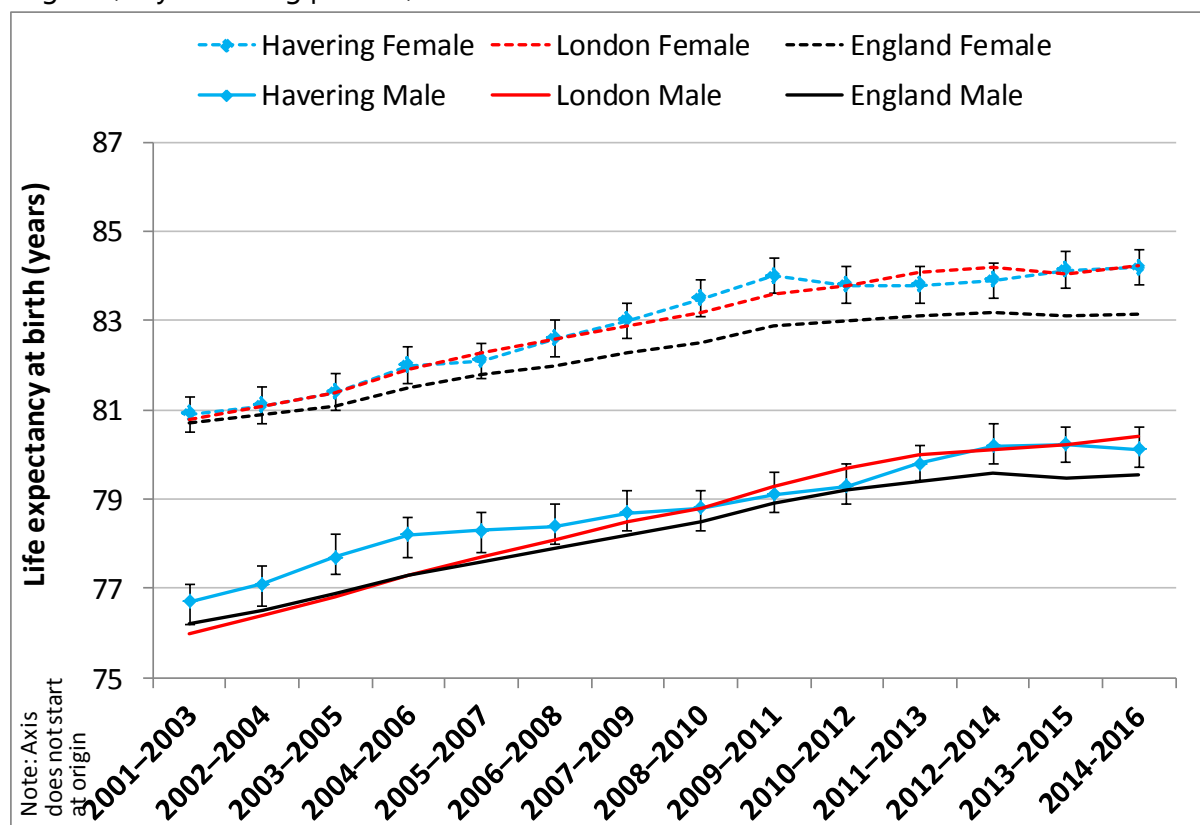
Age Group	Percentage change from 2018 to		
	2023	2028	2033
0-4	6%	9%	5%
5-10	12%	20%	19%
11-17	21%	37%	43%
18-24	1%	12%	22%
25-64	6%	10%	10%
65-84	7%	18%	26%
85+	11%	22%	54%

Data source: GLA 2016-based Demographic Projections – Local Authority population projection Housing-led Model; Greater London Authority (GLA); Produced by Public Health Intelligence

Life Expectancy

The life expectancy at birth¹⁵ for people living in Havering is 80.1 years for males and 84.2 years for females. Life expectancy in Havering for both males and females have been mostly higher than the England average but similar to London; it has been on the increase over the last decade (see Figure 15).

Figure 14: Life expectancy at birth (years), by gender, Havering compared to London and England, 3-year rolling periods, 2001-03 to 2014-16



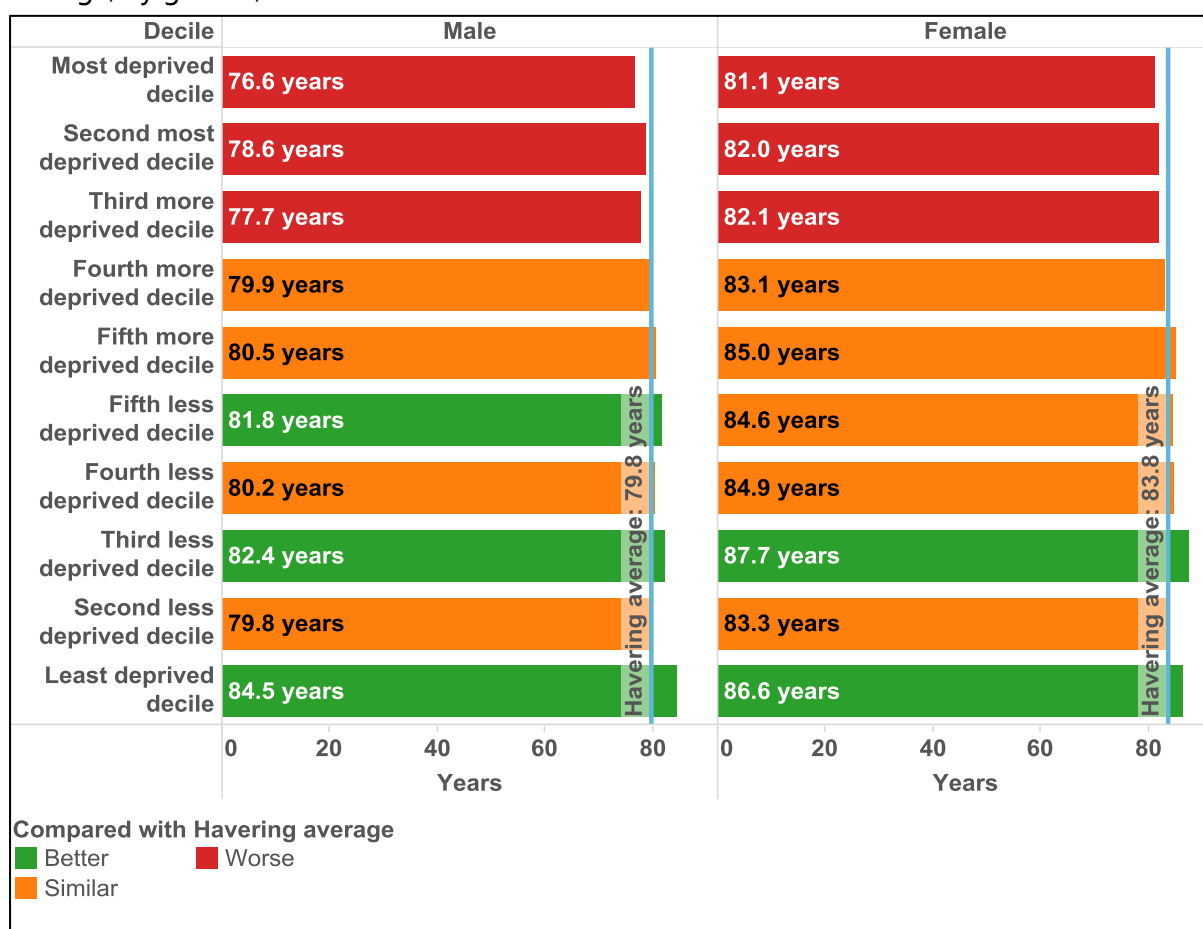
Data source: Life expectancy at birth, 2001-2003 to 2014-16; Public Health Outcomes Framework (PHOF); Produced by Public Health Intelligence

¹⁵ Life expectancy is a frequently used indicator of the overall health of a population: a longer life expectancy is generally a reflection of better health. Reducing the differences in life expectancy is a key part of reducing health inequalities. Life expectancy at birth for an area is an estimate of how long, on average, babies born today may live if she or he experienced that area's age-specific mortality rates for that time period throughout her or his life.

Within Havering, there are inequalities in life expectancy at birth by local deprivation decile¹⁶ (see Figure 16). The most deprived deciles of the population have significantly shorter life expectancies than the Havering average.

- For males, life expectancy at birth ranges from 76.6 years in the most deprived decile to 84.5 years in the least deprived decile (difference of 7.9 years). This is greater than the gap seen across London (difference of 6.7 years).
- For females, life expectancy at birth ranges from 81.1 years in the most deprived decile to 86.6 years in the least deprived decile (difference of 5.5 years). This is greater than the gap seen across London (difference of 4.4 years).

Figure 15: Life expectancy at birth by local deprivation decile compared with Havering average, by gender, 2012-14

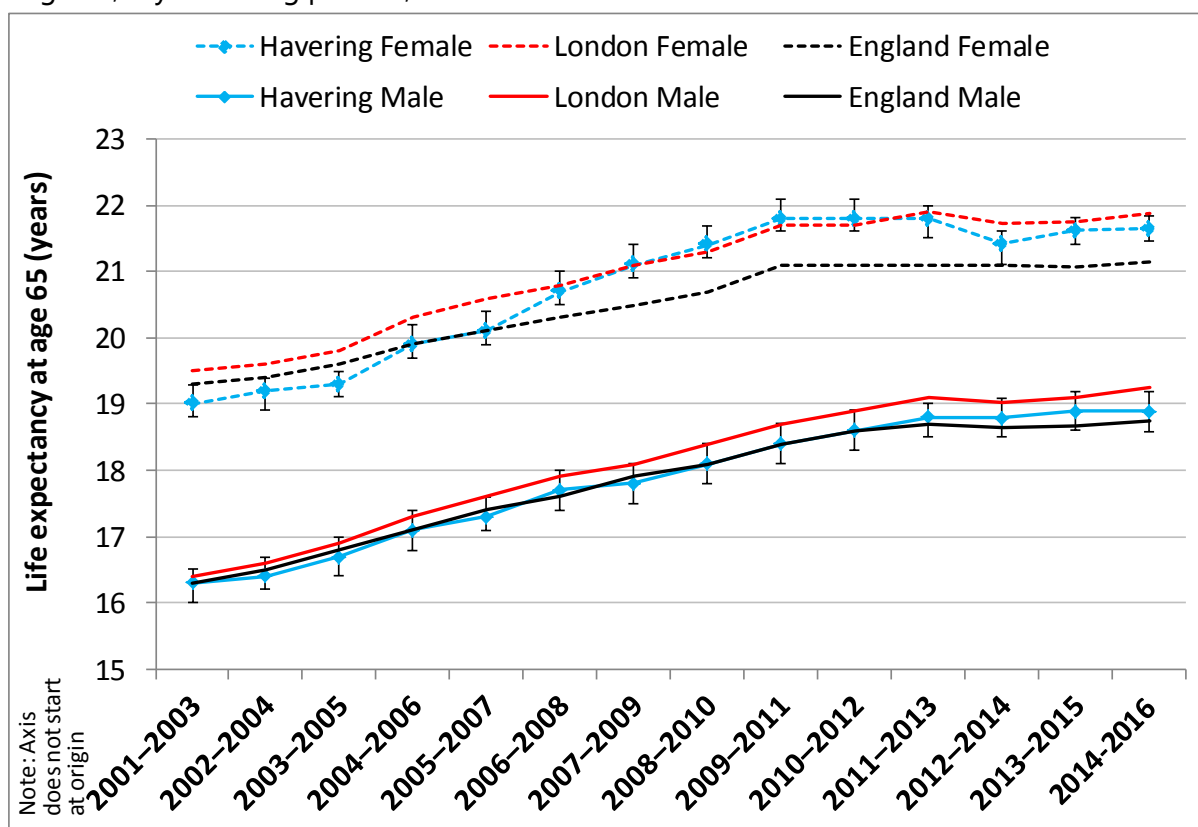


Data source: Public Health Outcomes Framework (PHOF - 0.1ii. Life expectancy at birth); Public Health England (PHE); Produced by Public Health Intelligence. Published on February 2016

¹⁶ Deprivation decile: Population ranked in order of deprivation and split into 10 groups (from most to least deprived)

- The life expectancy at age 65 for males in Havering is 18.9 years.
- This is similar to the life expectancy for males in London (19.3 years) and England (18.8 years).
- Over a thirteen-year period (of 3-year rolling periods – from 2001-03 to 2014-16), the life expectancy at age 65 for males in Havering has increased significantly from 16.3 years to 18.9 years – a 16% increase (see Figure 16).
- The life expectancy at age 65 for females in Havering is 21.6 years, 2.7 years longer than for males; this is similar to the life expectancy for females in London (21.9 years) but statistically significantly higher than England female average (21.1 years).
- Over a thirteen-year period (of 3-year rolling periods – from 2001-03 to 2014-16), the life expectancy, at age 65, for females in Havering has increased significantly from 19.0 years to 21.6 years – a 14% increase (see Figure 16).

Figure 16: Life expectancy at age 65 (years), by gender, Havering compared to London and England, 3-year rolling periods, 2001-03 to 2014-16

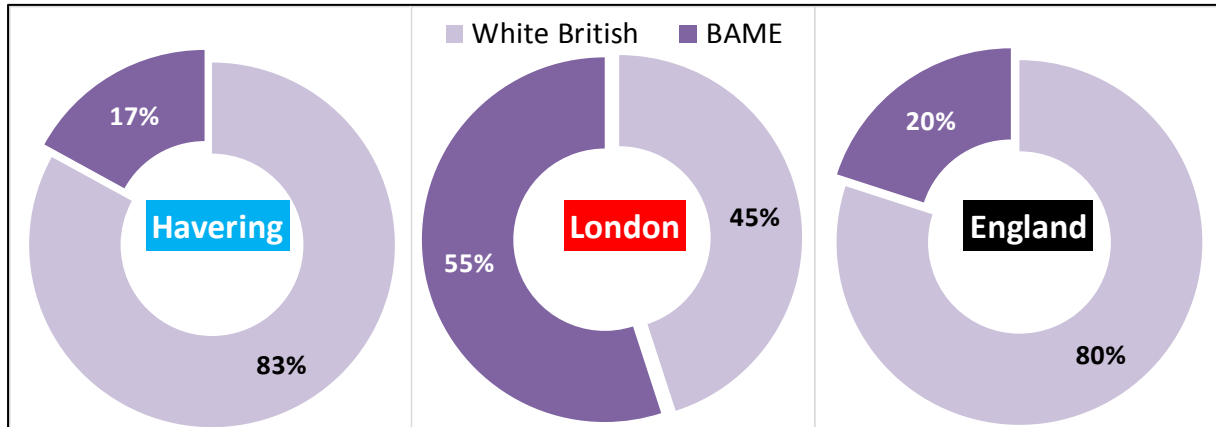


Data source: Life Expectancy at 65, 2001-2003 to 2014-2016; Office for National Statistics (ONS);
Produced by Public Health Intelligence

Ethnicity

Havering is one of the most ethnically homogenous boroughs in London, with 83% of its residents recorded as White British in the 2011 census, higher than both London and England (see Figure 17).

Figure 17: Havering 2011 Census Population, broken down by proportion of White British and BAME (Black and Minority Ethnic) groups

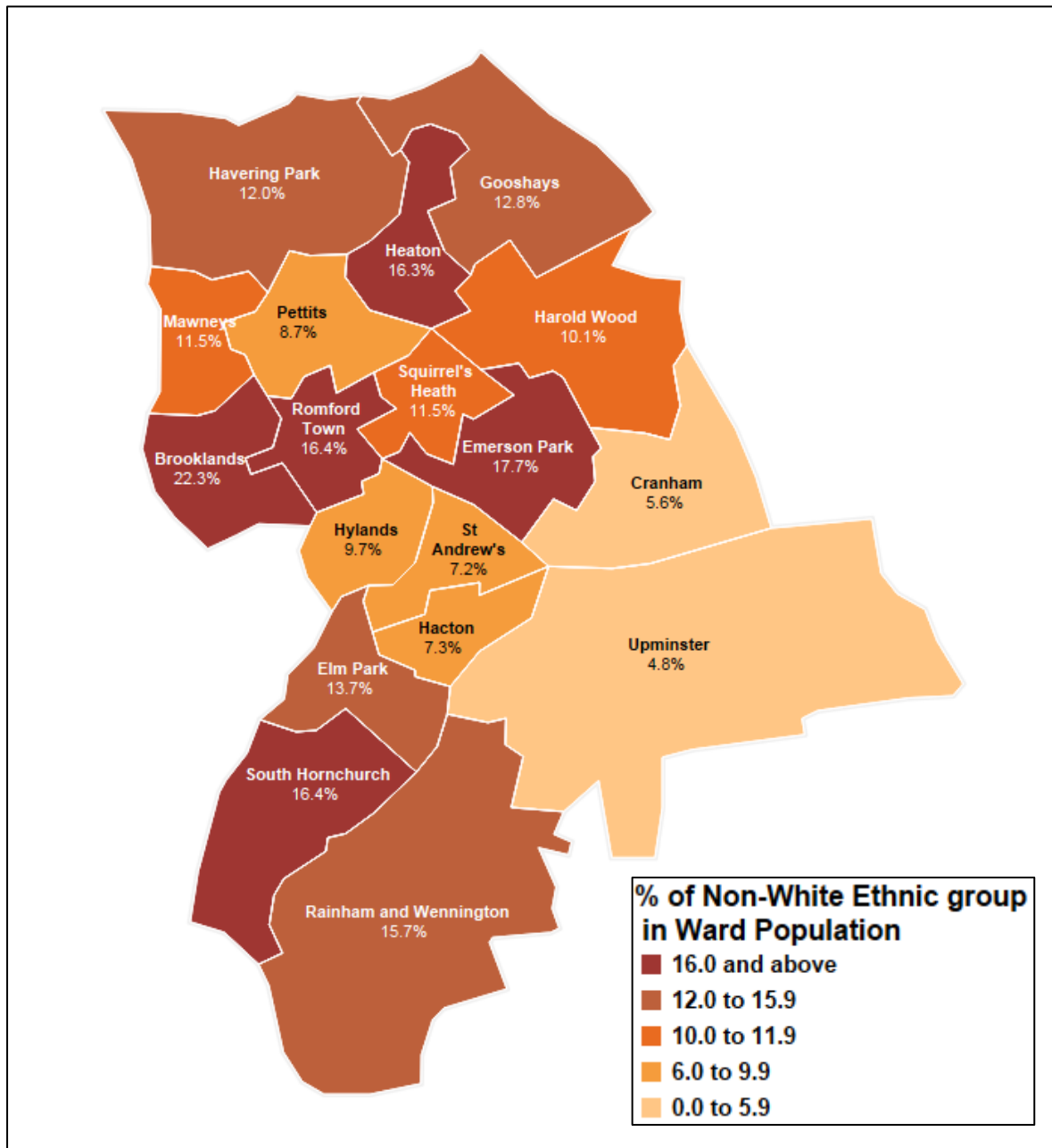


Data source: Census 2011; Office for National Statistics (ONS); Produced by Public Health Intelligence

Figure 18 presents the distribution of non-white population¹⁷ across Havering wards. Brooklands, Emerson Park, Romford Town and South Hornchurch are the wards with the highest proportion of non-white categories.

¹⁷ Note that non-white population group excludes minority white ethnic groups

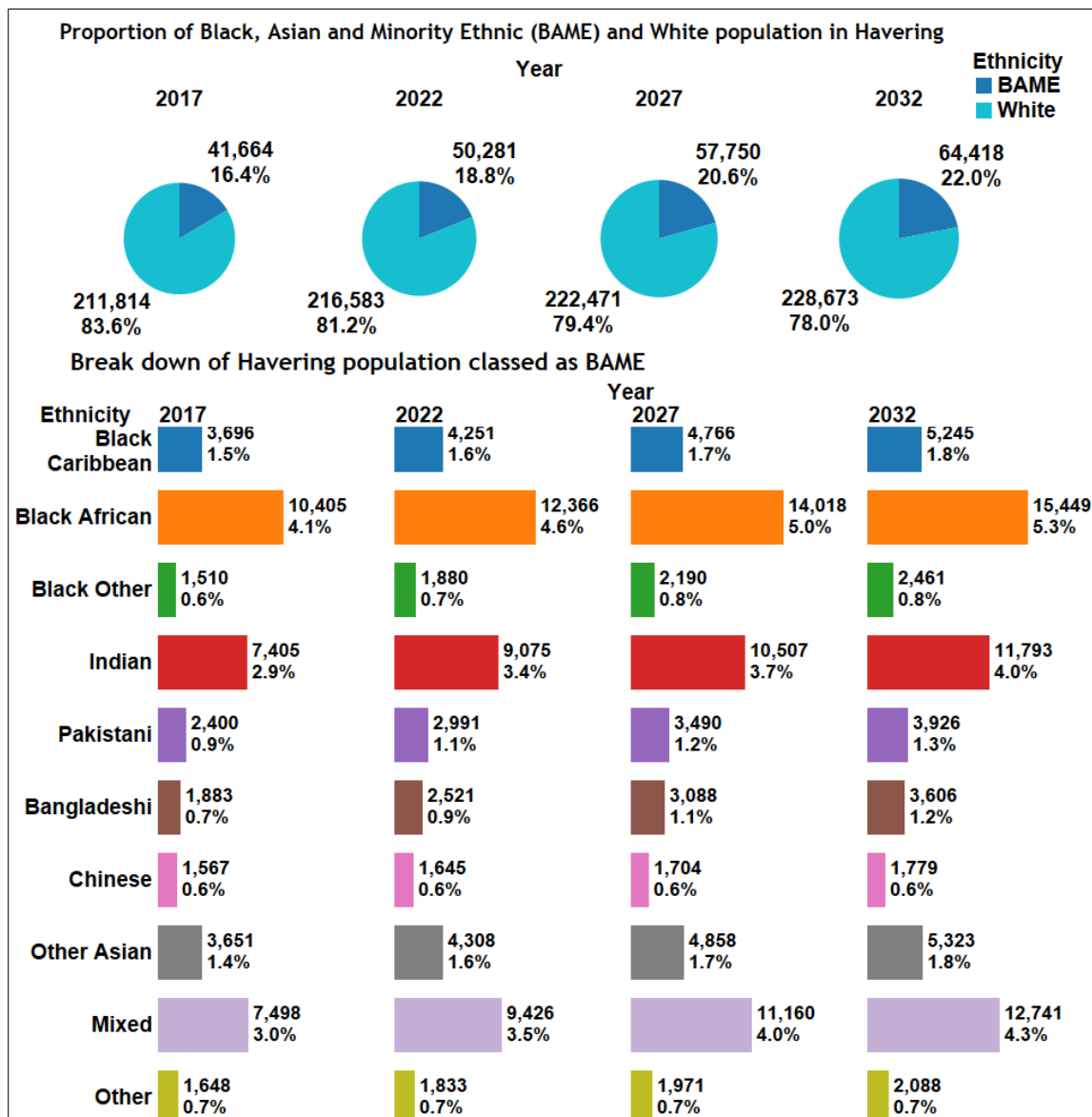
Figure 18: Percentage of people stating their ethnicity as not White (all non-White categories) in Havering, by wards



Data source: Census 2011; Office for National Statistics (ONS); Produced by Public Health Intelligence

The GLA produce estimates of population change by ethnicity. The projections from the 2015 Long-term migration based tool are presented in Figure 19. The white¹⁸ population is projected to decrease from 84% (in 2017) to 78% (in 2032) of the population. It is projected that the Black African population will increase from 4.1% in 2017 to 5.3% of the Havering population in 2032. The ethnically homogenous characteristic of Havering is gradually changing due to its growing cultural diversity.

Figure 19: Projected proportion of Havering population by ethnicity

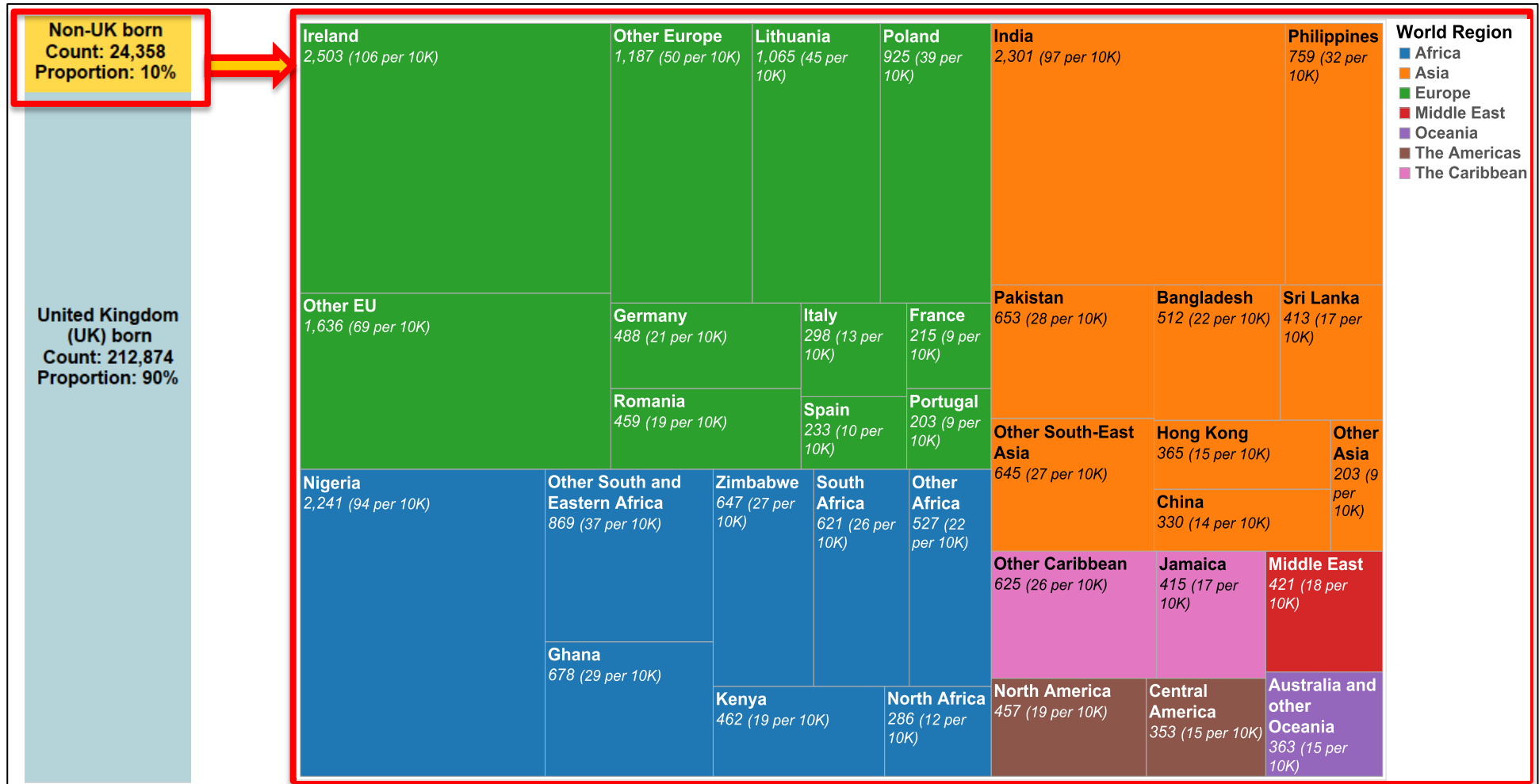


Data source: GLA 2015 Round Trend-based ethnic group projections, long-term migration scenario ; Greater London Authority (GLA); Produced by Public Health Intelligence

¹⁸ Note that white population group includes minority white ethnic groups

According to the Census 2011 report, 90% of the residents in Havering were born in the United Kingdom (UK). A breakdown of the minority proportion of Havering residents born out of the UK (10% of Havering residents) is presented in Figure 20. It shows that most of the residents born outside of the UK were born in Ireland, Nigeria, India and Eastern Europe.

Figure 20: Count and proportion of UK born and non-UK born Havering residents, and breakdown of non-UK born Havering residents (count and rate per 10,000 of Havering population) by country of birth (plus relative size by world region), 2011



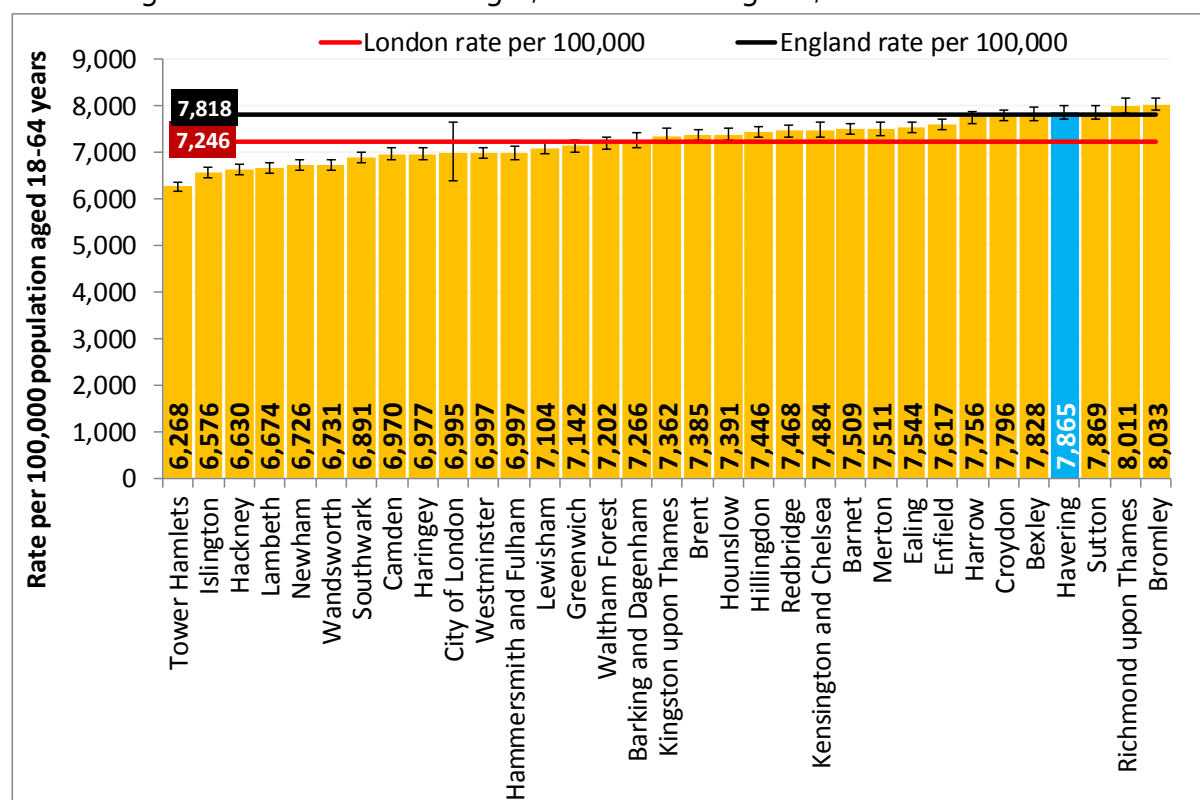
Data source: Census 2011; Office for National Statistics (ONS); Produced by Public Health Intelligence

People with Disabilities

According to the latest ONS Annual Population Survey (Jan 2015-Dec 2015), 19% of working age¹⁹ people living in Havering have disclosed that they have a disability or long term illness. This is a similar proportion to England (20%).

The estimated number of people in Havering aged 18-64 living with moderate physical disabilities²⁰ was 11,870 in 2017 – a rate of 7,865 per 100,000 population aged 18-64 years. This rate is one of the highest among London local authorities. It is statistically similar to England but significantly higher than the London average (see Figure 21).

Figure 21: Estimated moderate physical disability rate per 100,000, persons aged 18-64 years, in Havering and other London boroughs, London and England, 2017



Note: Rate per 100,000 calculation uses mid 2016 population estimates; Data Source: Projecting Adult Needs and Service Information System (PANSI, 2017) and Mid-year population estimates 2016; Office for National Statistics (ONS); Produced by Public Health Intelligence

Furthermore, 3,506 adults (aged 18-64 years) were estimated to be living with serious physical disabilities²¹ in Havering in 2017. The estimated rate of serious physical disabilities in

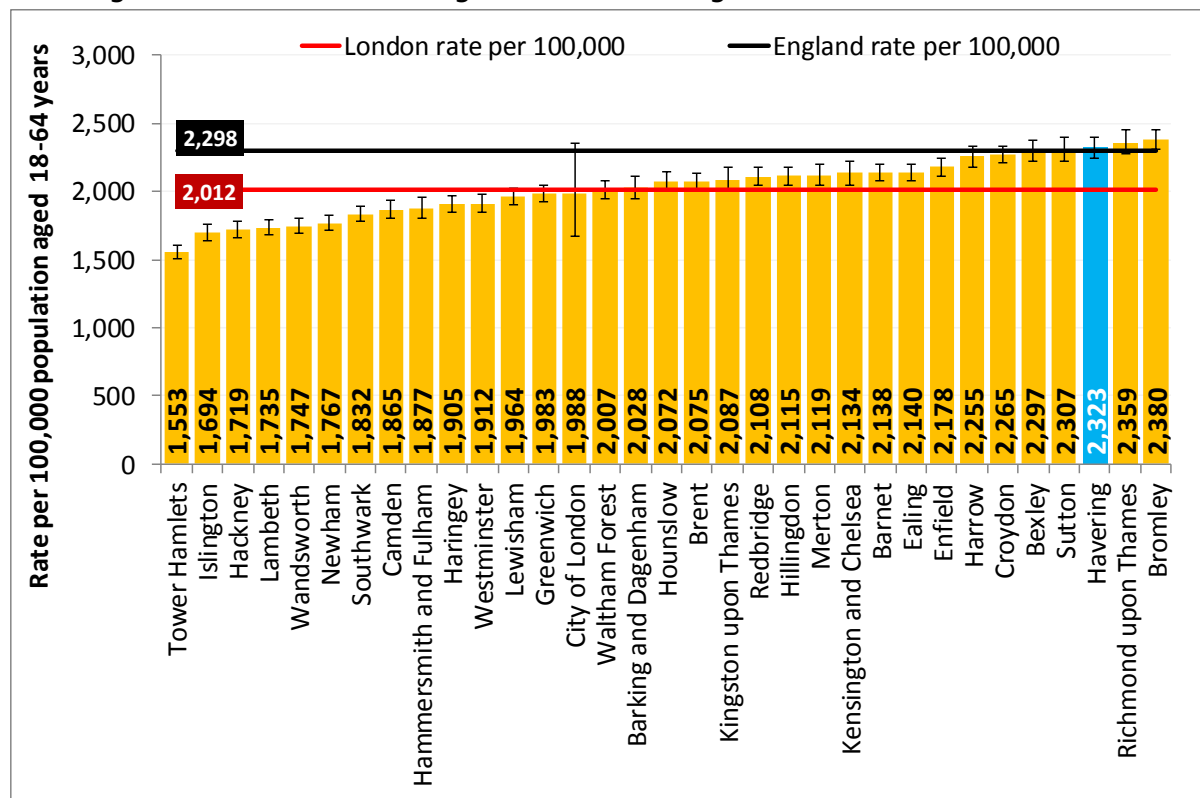
¹⁹ Since August 2010, the current working age measures have used those aged from 16 to 64 for both men and women (Office for National Statistics)

²⁰ Moderate physical disability: People with physical disability have an impairment which has a substantial and long term effect on their ability to carry out day-to-day activities. People with a moderate physical disability have mobility problems, e.g. unable to manage stairs, and need aids or assistance to walk.

²¹ People with a severe or serious physical disability would be unable to walk and dependent on a carer for mobility; First Stop Advice for Older People

Havering (2,323 per 100,000 population aged 18-64 years) is similar to England but significantly higher than London average and one of the highest rates of London local authorities (see Figure 22). The rationale for this is likely due to the relatively older population in Havering compared to other London boroughs.

Figure 22: Estimated serious physical disability rate per 100,000, persons aged 18-64 years, in Havering and other London boroughs, London and England, 2017



Note: Rate per 100,000 calculation uses mid 2016 population estimates

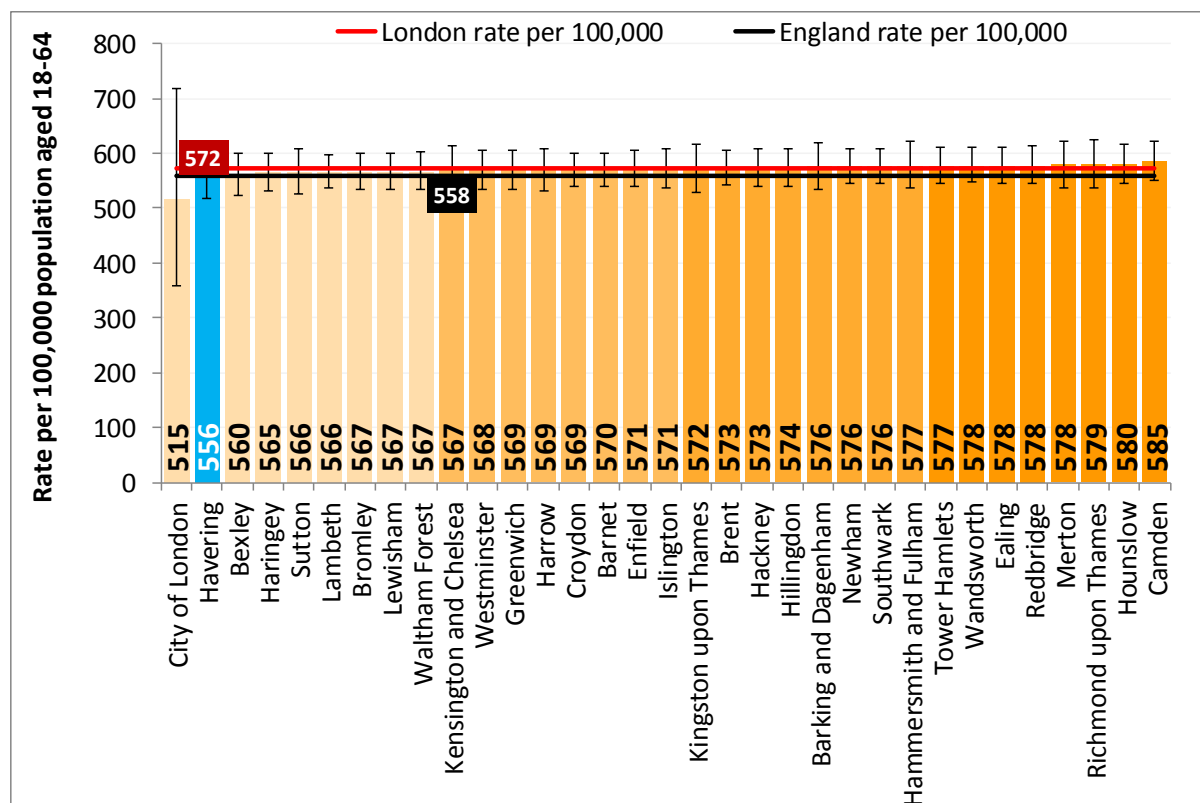
Data Source: Projecting Adult Needs and Service Information System (PANSI, 2017) and Mid-year population estimates 2016; Office for National Statistics (ONS); Produced by Public Health Intelligence

About 817 adults (aged 18-64 years) are estimated to be living with moderate or severe learning disabilities²² in Havering in 2015 and hence likely to be in receipt of health and social care services.

The 2015 estimated rate of moderate or severe learning disabilities in Havering (548 per 100,000 persons aged 18-64 years) is similar to London and England. Havering is estimated to have the 3rd lowest rate of moderate or severe learning disabilities among London local authorities (see Figure 23).

²² People with mild/moderate learning disabilities will usually be able to live independently with support and those with severe learning disabilities need significant help with daily living; Valuing People: A New Strategy for Learning Disability for the 21st Century Department of Health

Figure 23: Estimated moderate or severe learning disabilities rate per 100,000 persons aged 18-64 years, in Havering and other London boroughs, London and England, 2017



Note: Rate per 100,000 calculations use mid 2016 population estimates

Data Source: Projecting Adult Needs and Service Information System (PANSI, 2017); calculations uses Mid-year population estimates 2016; Office for National Statistics (ONS); Produced by Public Health Intelligence

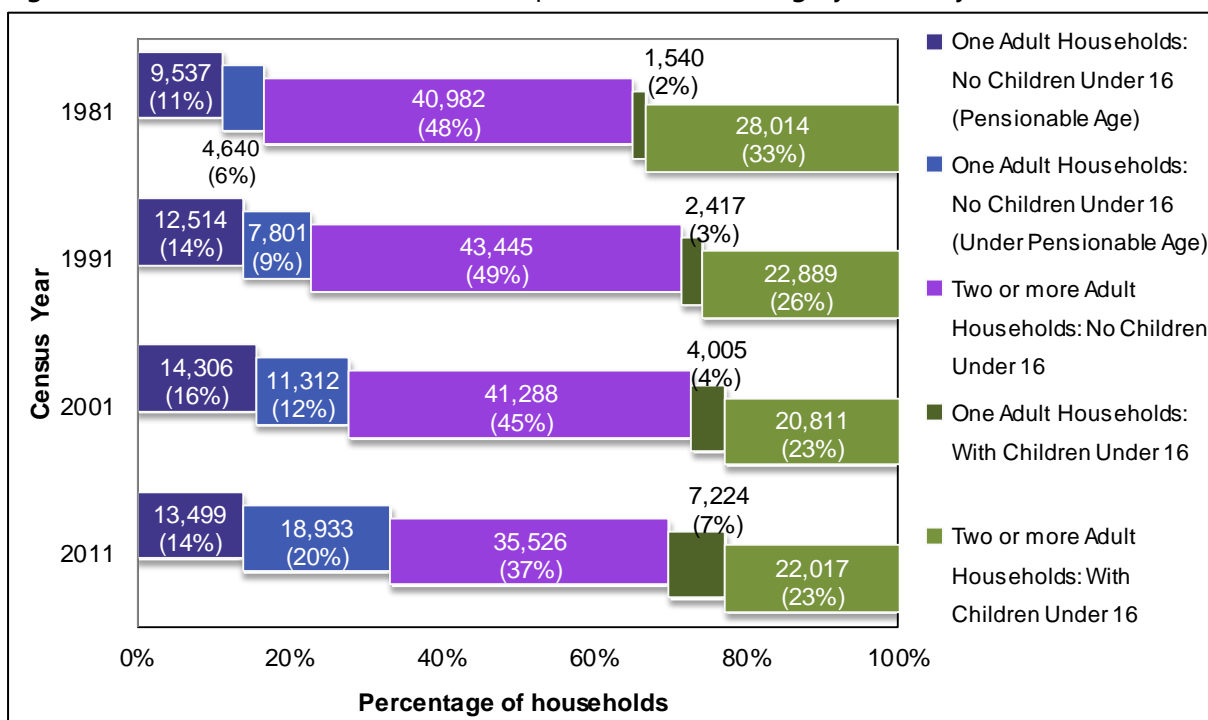
Household Profile

According to the 2011 census, there were a total of 97,200 households with at least one usual resident²³ in Havering but the Council Tax List (as at 31st March 2018) suggests that there are 105,691 households. Households in Havering are mainly composed of pensioners and married couples with dependent children. According to the census 2011 report, there were 40,722 (52%) households in Havering where all adults were working and 16% (12,256) of households with no adults working.

Household Size

Household composition data provides useful information about the domestic circumstances of people living in Havering. Figure 24, which compares the 2011 Census household data with previous three censuses, illustrates how households and family structures have changed in Havering since 1981. Figure 24 shows that, in 2011, there were 7,224 one-adult households with children under 16 in Havering. This is an increase from 2001 when there were 4,005 lone parent households. There has also been an increase in the number of one-adult households with no children. A breakdown of household size in Havering by ward is presented in Figure 25.

Figure 24: Distribution of household compositions in Havering by Census years

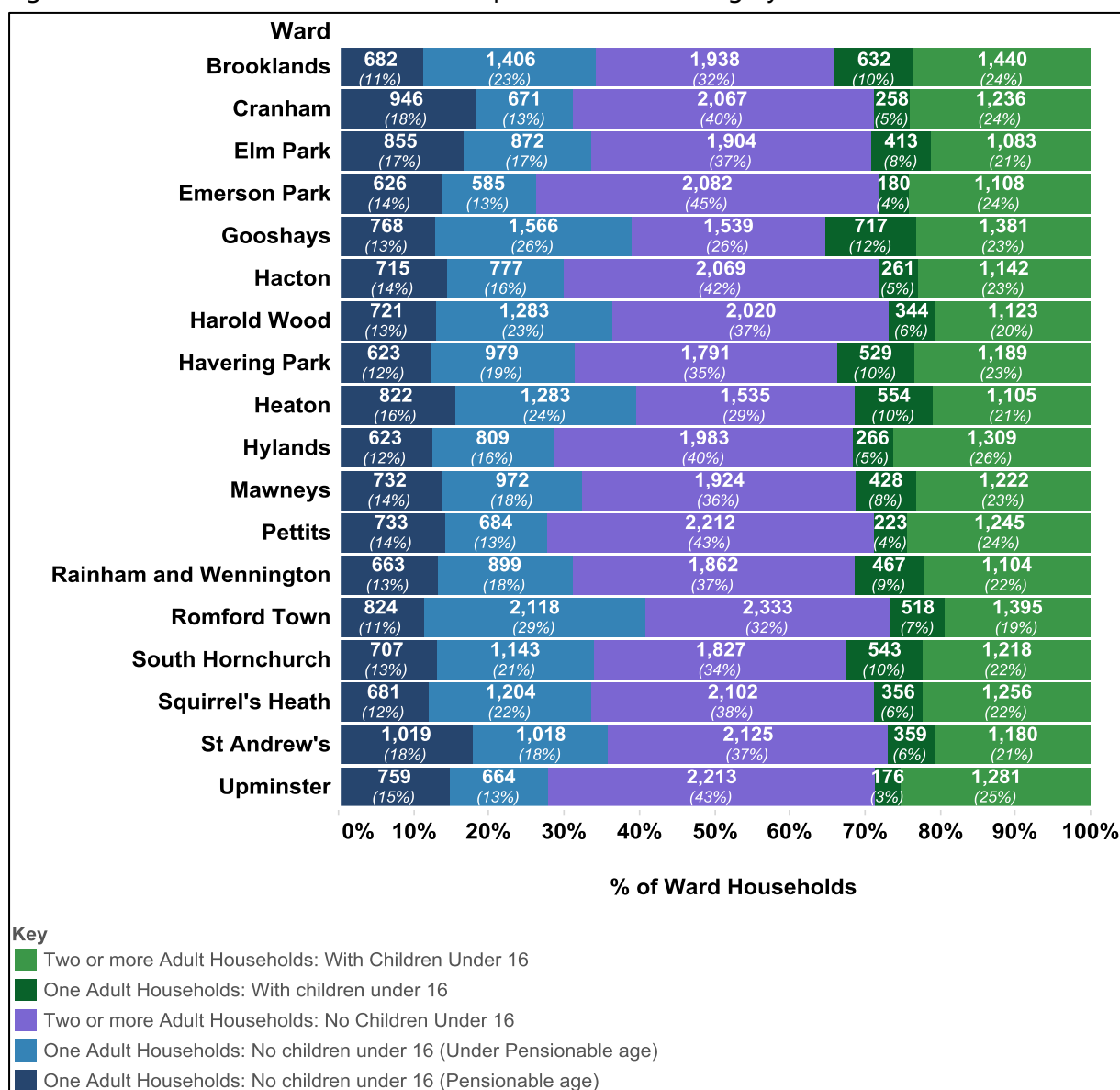


Data source: For 1981,1991,and 2001 – Historic Census Tables by Census Information Scheme, Greater London Authority, adapted from the Office of National Statistics (ONS) under the Open Government Licence; For 2011 – Adapted from Census 2011²⁴, ONS; Produced by Public Health Intelligence

²³ The usually resident population includes people who reside in the area for a period of at least 12 months whatever their nationality

²⁴ See next footnote for aggregation method

Figure 25: Distribution of household compositions in Havering by ward, 2011



Data source: Adapted from Census 2011²⁵, Office for National Statistics (ONS); Produced by Public Health Intelligence

²⁵ **Category here:** Categories in Census 2011 data (KS105EW)

One Adult Households: No children under 16 (Pensionable age): One Person Household; Aged 65 and Over

One Adult Households: No children under 16 (Under Pensionable age): One Person Household; Other AND One Family Only; Lone Parent; All Children Non-Dependent

One Adult Households: With children under 16: One Family Only; Lone Parent; Dependent Children

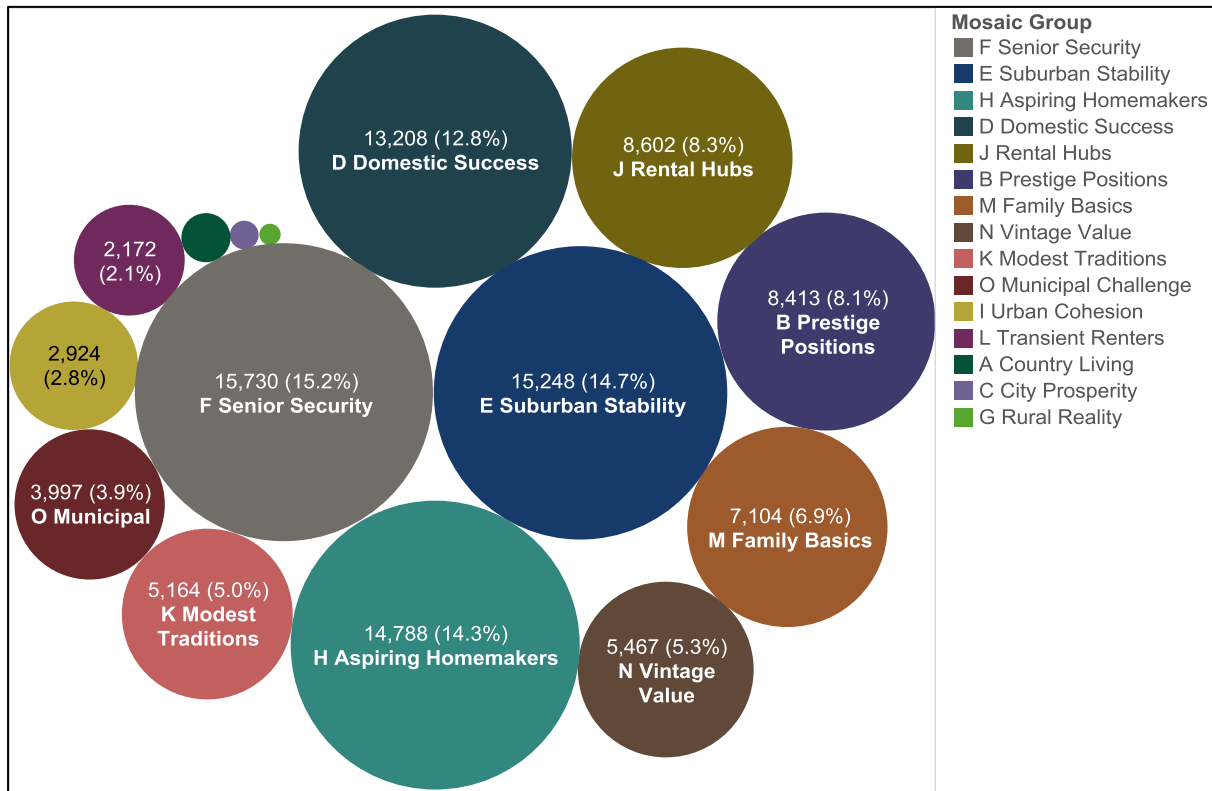
Two or more Adult Households: No Children Under 16: One Family Only; All Aged 65 and Over AND One Family Only; Married or Same-Sex Civil Partnership Couple; No Children AND One Family Only; Married or Same-Sex Civil Partnership Couple; All Children Non-Dependent AND One Family Only; Cohabiting Couple; No Children AND One Family Only; Cohabiting Couple; All Children Non-Dependent AND Other Household Types; All Full-Time Students AND Other Household Types; All Aged 65 and Over AND Other Household Types; Other

Two or more Adult Households: With Children Under 16: One Family Only; Married or Same-Sex Civil Partnership Couple; Dependent Children AND One Family Only; Cohabiting Couple; Dependent Children AND Other Household Types; With Dependent Children

Mosaic Groups

Mosaic is a product built by Experian to help understand what types of people live in the UK. Figure 26 presents the most common Mosaic Groups in Havering – the size of the bubbles indicates the percentage of the resident population in Havering that falls within each group. The top five groups (see Table 6) account for 65% of the households in the borough.

Figure 26: Household* Mosaic Groups in Havering, 2016







* The Household Mosaic Group has been used for the vast majority of all households. However, in a minority of cases (268 out of 103,470), where there was no designated Household Mosaic Group, the Postcode Mosaic Group was used.

Data Source: Experian's Mosaic Public Sector 2016; Produced by Public Health Intelligence

Table 6: Top 5 Household* Mosaic groups in Havering, 2016

Group – Name	Typical Profile Picture	One Line Description	Key Features
F – Senior Security		Elderly people with assets who are enjoying a comfortable retirement	<ul style="list-style-type: none"> • Elderly singles and couples • Homeowners • Comfortable homes • Additional pensions above state • Don't like new technology • Low mileage drivers

Group – Name	Typical Profile Picture	One Line Description	Key Features
E – Suburban Stability		Mature suburban owners living settled lives in mid-range housing	<ul style="list-style-type: none"> • Older families • Some adult children at home • Suburban mid-range homes • 3 bedrooms • Have lived at same address some years • Research on Internet
H – Aspiring Homemakers		Younger households settling down in housing priced within their means	<ul style="list-style-type: none"> • Younger households • Full-time employment • Private suburbs • Affordable housing costs • Starter salaries • Buy and sell on eBay
D – Domestic Success		Thriving families who are busy bringing up children and following careers	<ul style="list-style-type: none"> • Families with children • Upmarket suburban homes • Owned with a mortgage • 3 or 4 bedrooms • High Internet use • Own new technology
J – Rental Hubs		Educated young people privately renting in urban neighbourhoods	<ul style="list-style-type: none"> • Aged 18-35 • Private renting • Singles and sharers • Urban locations • Young neighbourhoods • High use of smartphones

** The Household Mosaic Group has been used for the vast majority of all households. However, in a minority of cases (268 out of 103,470), where there was no designated Household Mosaic Group, the Postcode Mosaic Group was used.*

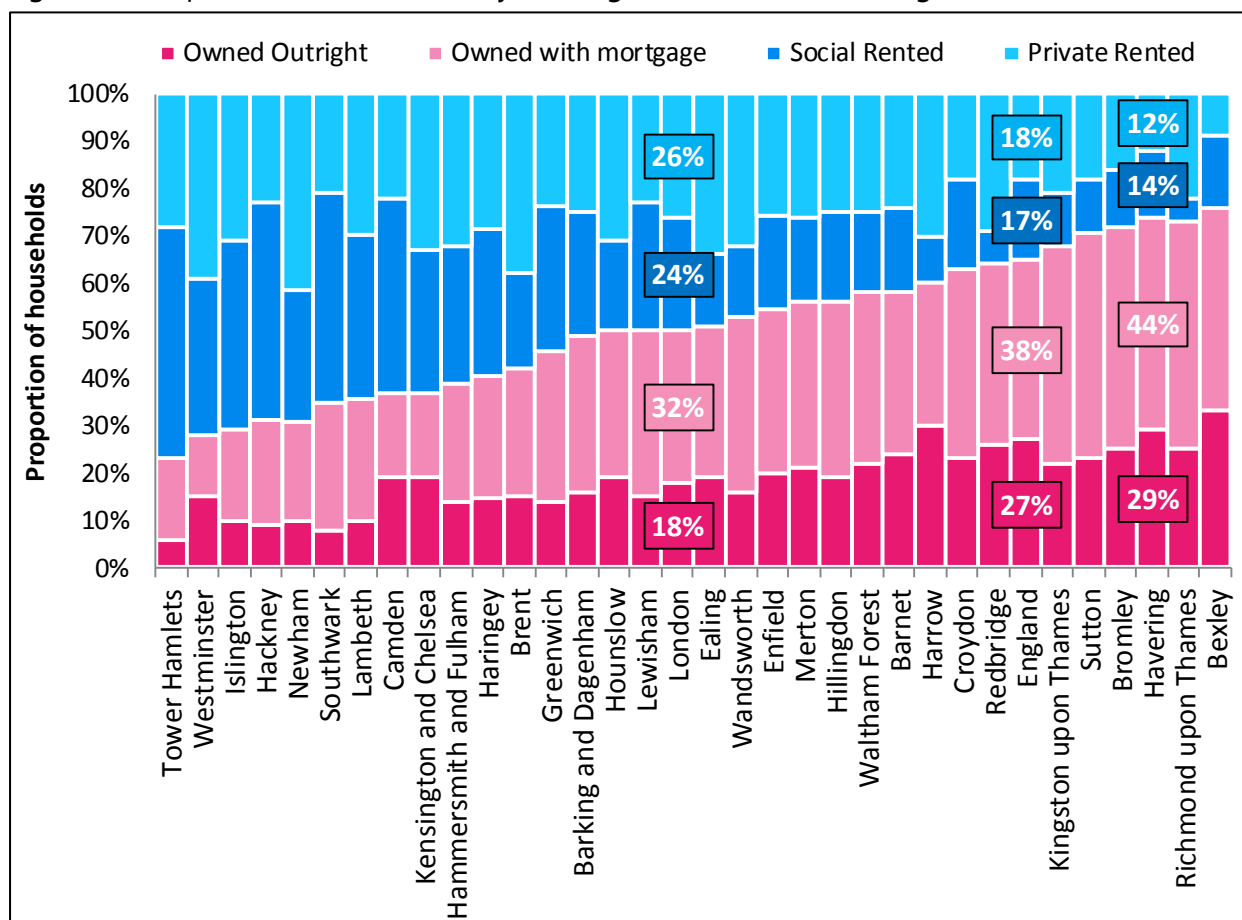
Data Source: Experian's Mosaic Public Sector 2016; Produced by Public Health Intelligence

Housing Tenure

Housing tenure refers to the financial arrangements under which someone has the right to live in a house or apartment.

The 2015 Annual Population Survey suggested that about 73% of the population in Havering are home owners (those who own outright and those who bought with a mortgage). This is one of the highest proportions across London boroughs and higher than London (50%) and England (65%). A comparison of housing tenure across London is provided in Figure 27.

Figure 27: Proportion of households by housing tenure, London Boroughs, 2015



Data source: Annual Population Survey 2015; Office for National Statistics (ONS) via Greater London Authority published 7th Dec 2016. Labels may not add up to exactly 100% due to rounding. Produced by Public Health Intelligence

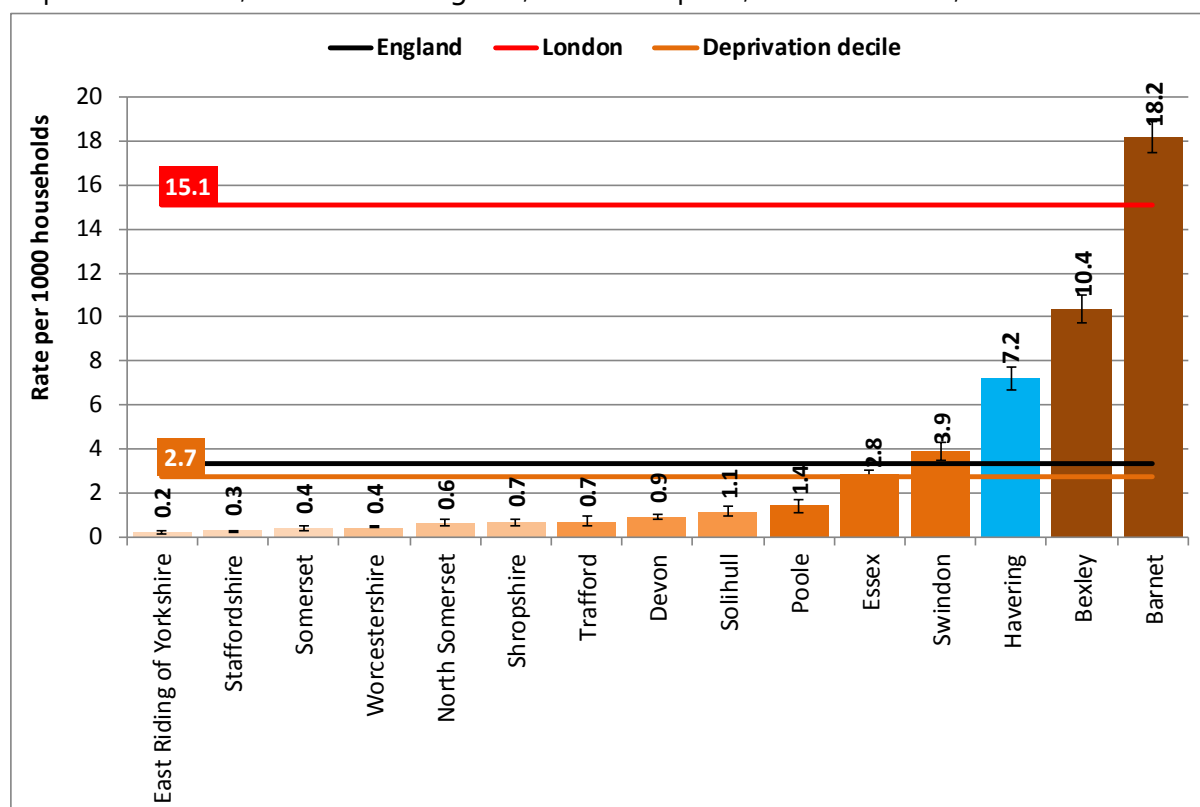
Housing Conditions

Housing in Havering is mainly Victorian and Edwardian. According to the last census (2011), 98% of Havering households had central heating. This is higher than London (97.2%) and England (97.3%). Houses in Havering have an average of 2.8 bedrooms per household. This is higher than London (2.5%) and England (2.7%).

Homelessness

The rate of homeless households in temporary accommodation²⁶ (7.2 per 1,000 households) is significantly lower than London (15.1 per 1,000) but significantly higher than England (3.4 per 1,000). It falls in the highest quartile when compared to other authorities in the 3rd less deprived decile.

Figure 28: Homeless households in temporary accommodation in Havering, Havering's deprivation decile, London and England, crude rate per 1,000 households, 2016-17



Data source: Public Health Outcomes Framework (PHOF - 1.15ii.Households in temporary Accommodation); Public Health England (PHE); Produced by Public Health Intelligence

The rate of statutory homelessness (eligible homeless people not in priority need) households²⁷ in Havering (0.5 per 1,000 households), in 2016/17, is significantly lower than

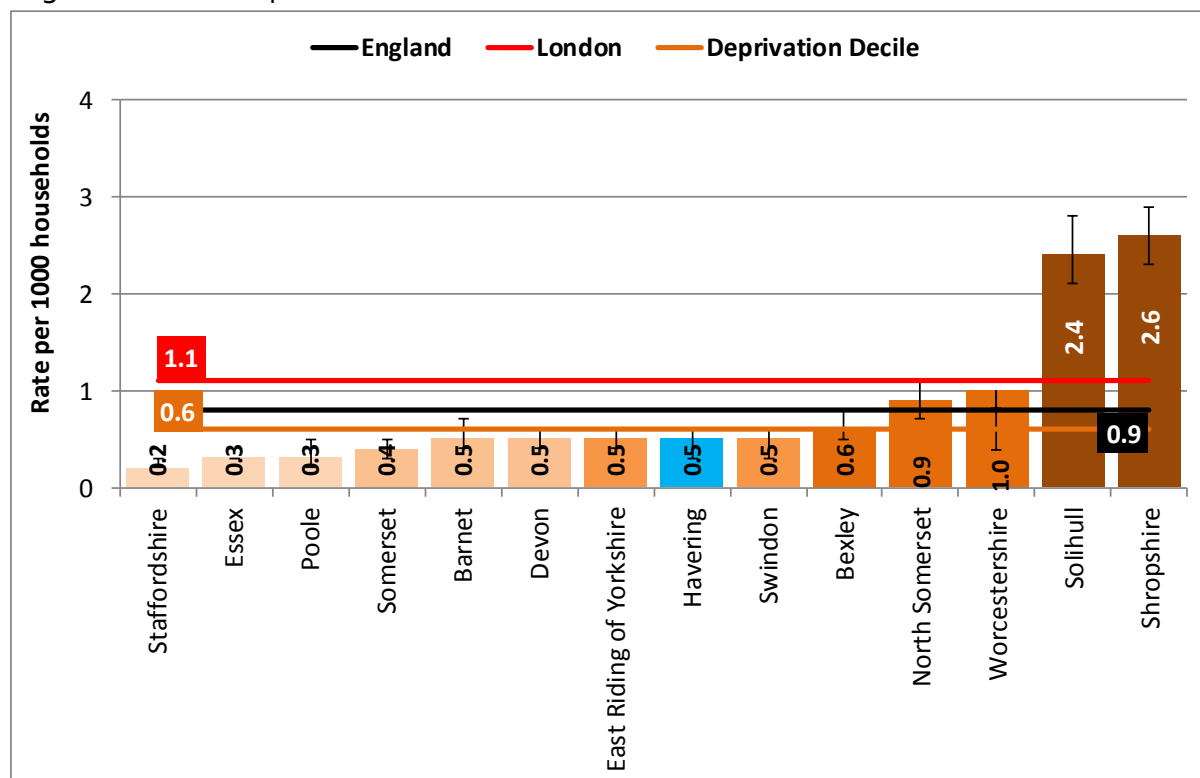
²⁶ Number of homeless households in temporary accommodation awaiting a settled home.

²⁷ For a household to be classified as statutorily homeless, the following must be satisfied:

- They are homeless, defined as those without any right to access secure accommodation for that night i.e. they are not legal tenants of any property, nor own any property. Or they can also be classed as "potentially homeless" if they are about to lose their dwelling, be evicted, within 28 days.
- They must have a local connection (lived or worked in the area, family in the area, have a care responsibility or need care from relatives in the area).
- They are in priority need i.e. have dependent children in them (aged under 16 years) or are an older person household, or vulnerable.
- The homeless household must not be intentionally homeless i.e. losing their previous accommodation through their own action such as not paying rent or a mortgage. (Department of Communities and Local Government)

London (1.1 per 1,000) and England (0.9 per 1,000); However when compared to local authorities in the same deprivation decile, the rates in Havering are similar (see Figure 29).

Figure 29: Statutory homelessness in Havering, Havering's deprivation decile, London and England, crude rate per 1,000 estimated total households, 2016-17



Data source: Public Health Outcomes Framework (PHOF - 1.15i. Eligible homeless people not in priority need per 1,000 households); Public Health England (PHE); Produced by Public Health Intelligence

Short-term International Migrant Populations

Short-term international migrants are defined as those persons from another country who stay longer than a month and shorter than a year for reasons other than leisure, business, pilgrimage or treatment. On average, 201 short-term international migrants arrive in Havering every year (see Table 7).

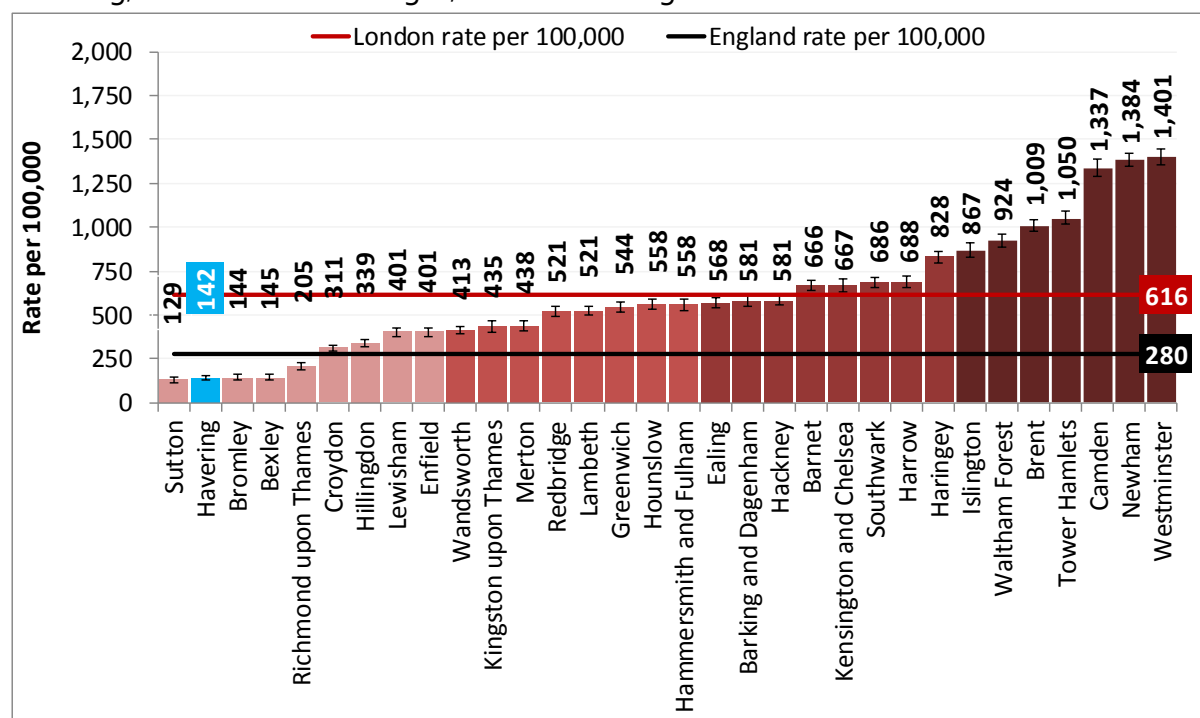
The most recent rate of short-term international migrants in Havering (142 per 100,000) is significantly lower than the rate for London (616 per 100,000 population) and England (280 per 100,000 population). It is also the second lowest of all London local authorities (see Figure 30) and it is the sixth lowest when compared to Havering's statistical neighbours (see Figure 31).

Table 7: Short-term international migration into Havering, migrants satisfying United Nations definition of a short-term migrant, estimates from the International Passenger Survey, mid-2011 to mid-2015

Mid-Year	2011	2012	2013	2014	2015	5 year average
Estimate	124	180	187	322	353	233

Data Source: Short-Term International Migration Annual Report – Year ending mid-2014 estimates; Office for National Statistics (ONS)

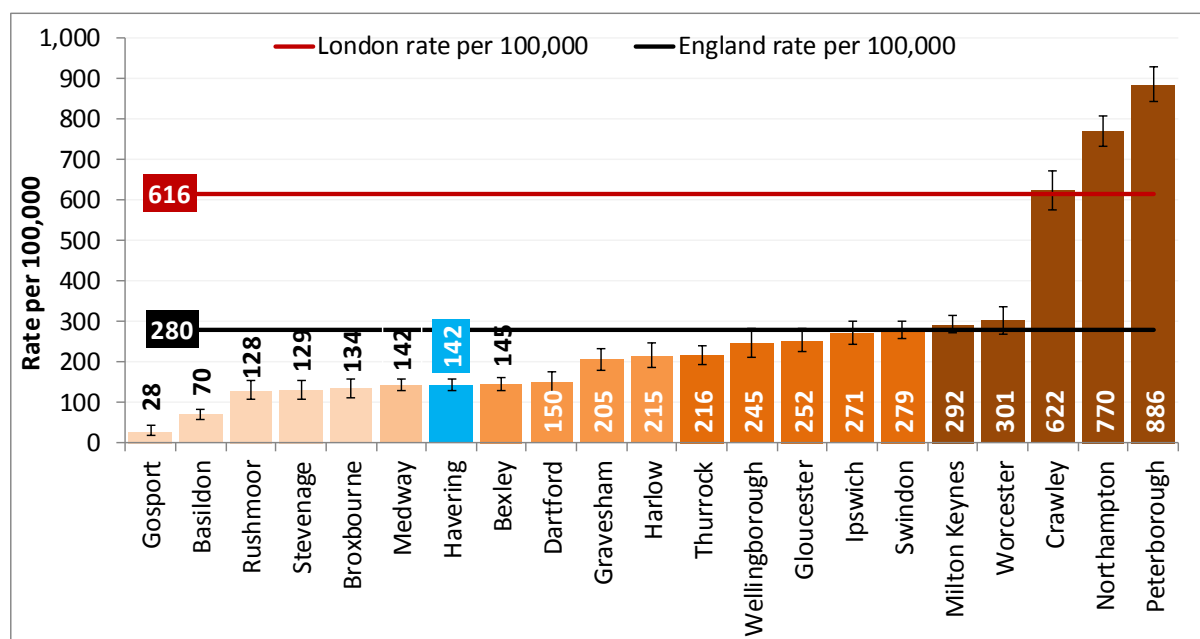
Figure 30: Rate of international short-term migrants per 100,000 population in 2015, Havering, other London boroughs, London and England



Note: Short-term migration is classified here as a stay longer than a month and shorter than a year for reasons other than leisure/business/pilgrimage or treatment

Data Source: Short-Term International Migration Annual Report – Year ending mid-2015 estimates; Office for National Statistics (ONS)

Figure 31: Rate of international short-term migrants per 100,000 population in 2015, Havering, Havering’s statistical neighbours, London and England



Note: Short-term migration is classified here as a stay longer than a month and shorter than a year for reasons other than leisure/business/pilgrimage or treatment

Data Source: Short-Term International Migration Annual Report – Year ending mid-2015 estimates; Office for National Statistics (ONS)

Traveller Population

There were 130 caravans occupied by travellers in Havering as at July 2017. This number is an increase of 5 from the last six-month count – there has been a steady increase over the past 3 counts (see Table 8). The increase is due 2 extra private caravans on authorized sites and 3 caravans on unauthorized, gypsy owned sites (see Table 8 and Figure 32). About 78% of the traveller caravans in Havering were on unauthorised sites (though most of them were on travellers' own land) and 22% were on authorised sites.

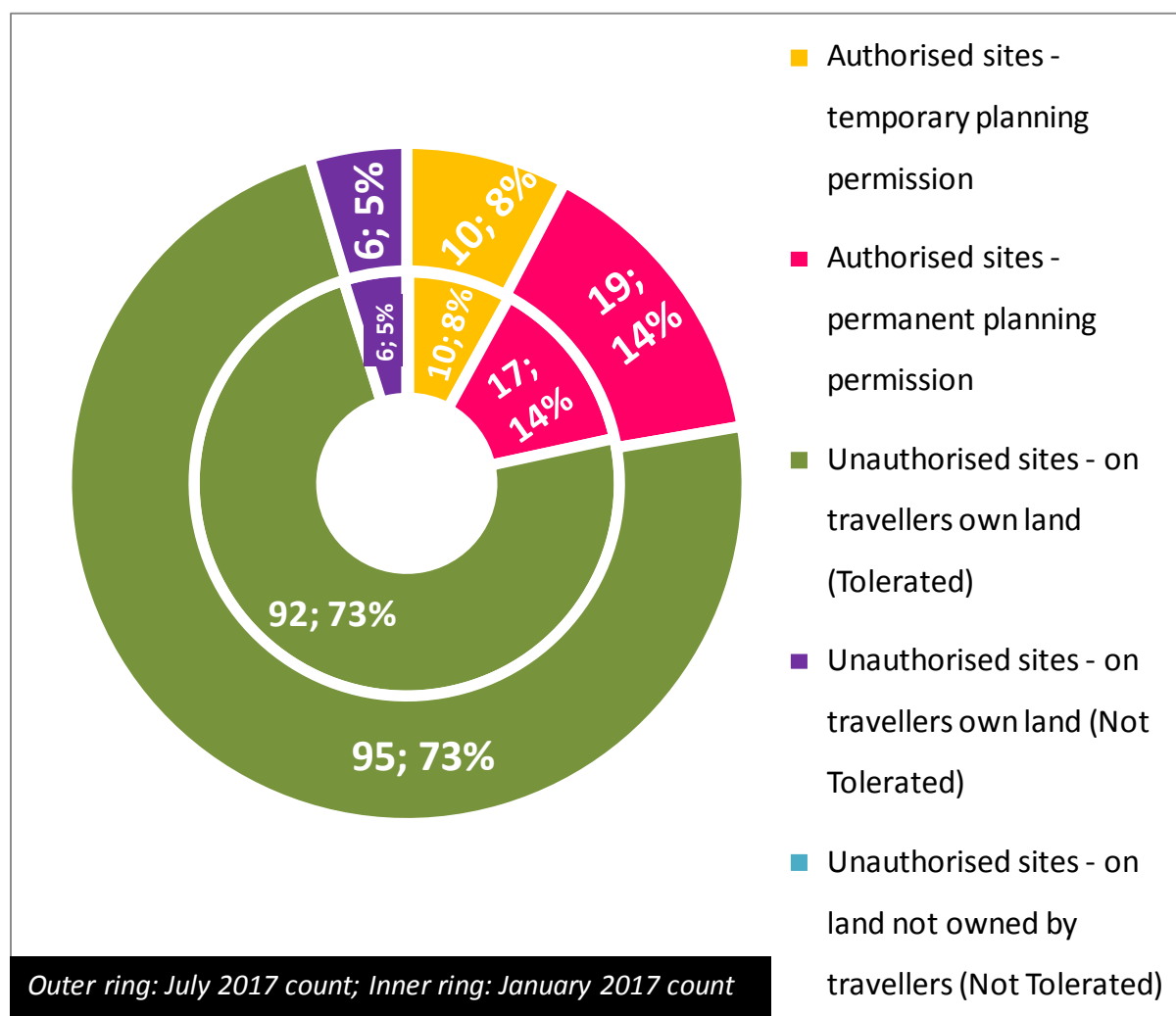
Table 8: Count of Traveller Caravans in Havering, last five counts, Jan 2017 to July 2017²⁸

		Month/Year:	Jul-15	Jan-16	Jul-16	Jan-17	Jul-17
Authorised sites (with planning permission)	Socially Rented Caravans		0	0	0	0	0
	Private Caravans	Temporary Planning Permission	10	10	10	10	10
		Permanent Planning Permission	17	17	17	17	19
		All Private Caravans	27	27	27	27	29
Unauthorised sites (without planning permission)	Caravans on Sites on Gypsies' own land	"Tolerated"	91	92	92	92	95
		"Not tolerated"	6	6	4	6	6
	Caravans on Sites on land not owned by Gypsies	"Tolerated"	0	0	0	0	0
		"Not tolerated"	35	0	0	0	0
Total (All Caravans)			159	125	123	125	130

Data Source: Department for Communities and Local Government (DCLG), Jan 2018; Produced by Public Health Intelligence

²⁸ A 'tolerated' site is one where the local authority has decided not to seek the removal of the encampment, and where the encampment has been, or is likely to be, allowed to remain for an indefinite period of months or years

Figure 32: Distribution of traveller caravans in Havering, by type of site, Jan 2017 and July 2017



Data Source: Department for Communities and Local Government (DCLG), Jan 2018; Produced by Public Health Intelligence

Social Isolation

According to Census 2011, about 32% (13,449) of the population aged 65 years and above are living in one-person households. Almost half (48%) of all one person households in Havering are occupied by persons aged 65 years and over, which is the highest proportion in London²⁹. Older people living alone can be an indicator of social isolation and may require more support from health and social care services.

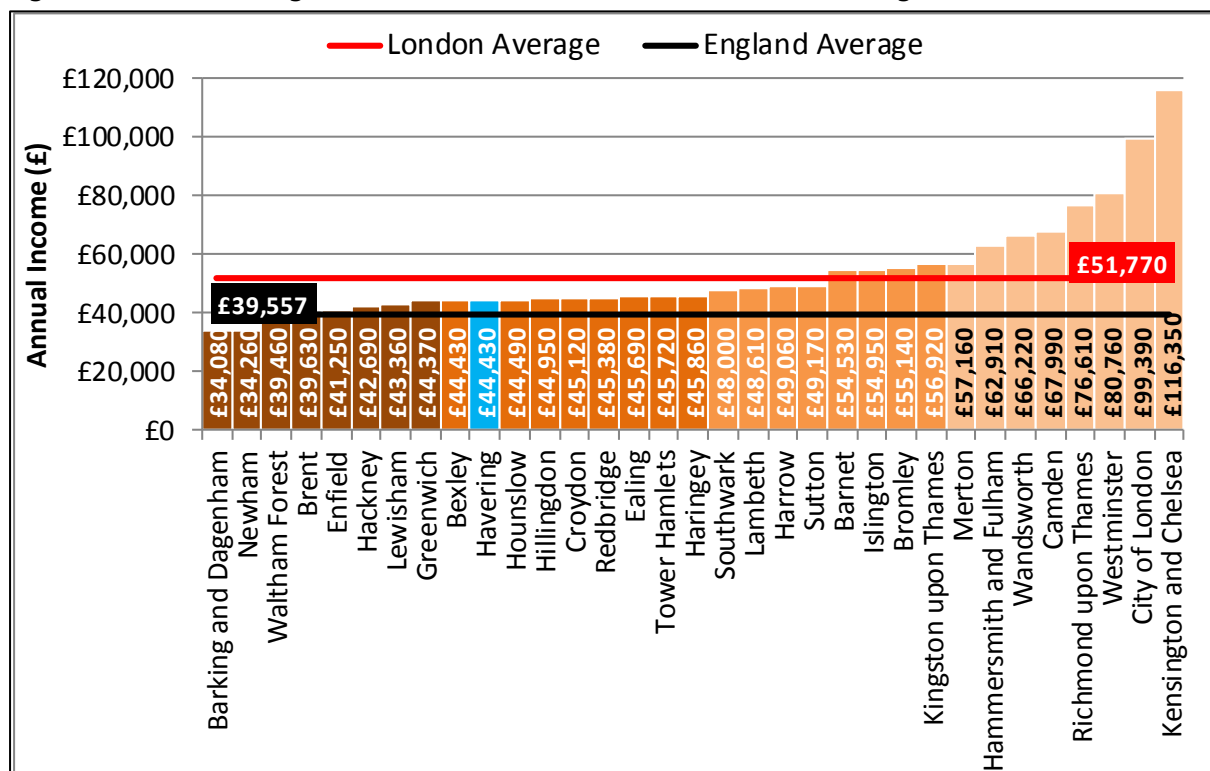
²⁹ Census 2011 (Household Composition by Age), Office for National Statistics (ONS)

Economic Profile

Income

Despite low deprivation scores and high employment rates, the average gross household income in Havering (£44,430), as measured in 2012/13, is low in comparison to the London average of £51,770 and slightly higher than the England average of £39,557. It is in the lowest third of all London boroughs (see Figure 33).

Figure 33: Total Average Annual Household Income in London Boroughs, 2012/13

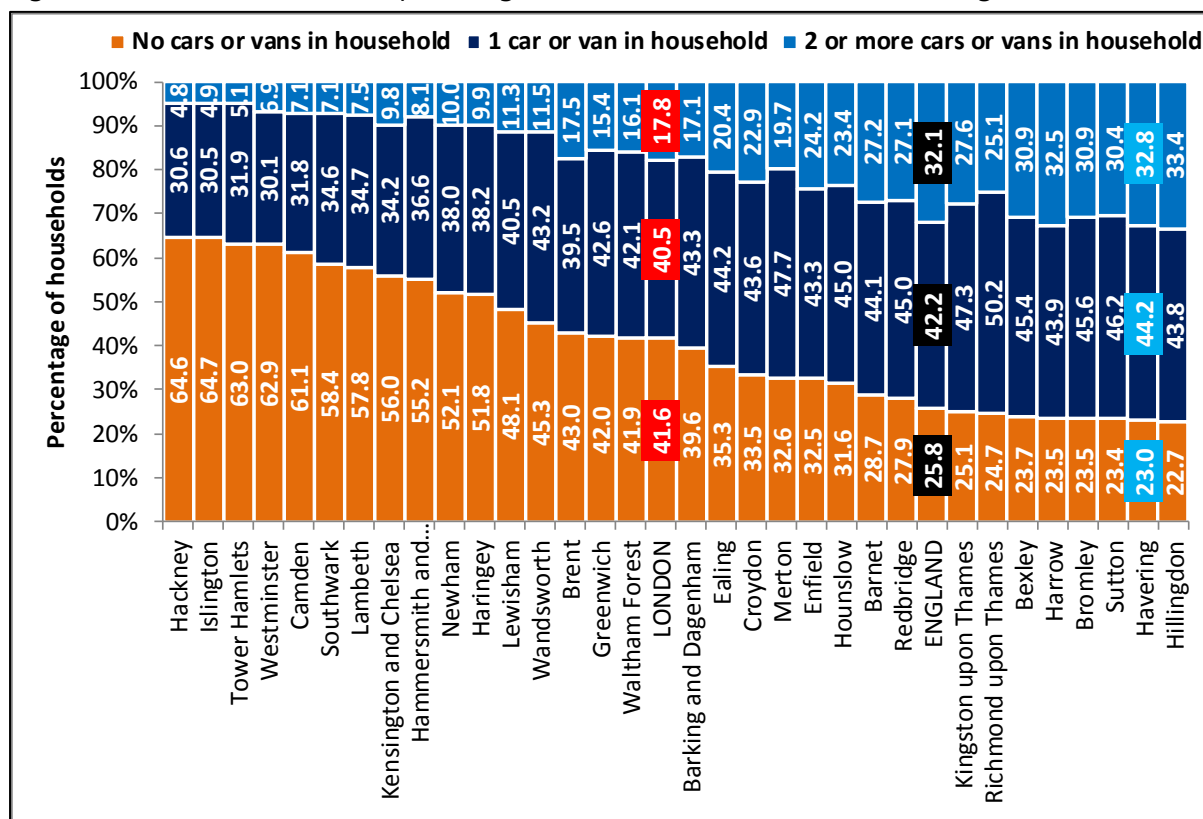


Data source: Household Income Estimates, Greater London Authority (GLA) 2012/13; Produced by Public Health Intelligence

Car Ownership

The number of cars and vans available to households in Havering was 117,634 in 2011. 77% of households in Havering have at least one car and compared to other local authorities in London, Havering has the second highest proportion of households (32.8%) with 2 or more cars (see Figure 34).

Figure 34: Car or van ownership amongst households across London boroughs, 2011



Data source: Census 2011; Office for National Statistics (ONS); Produced by Public Health Intelligence

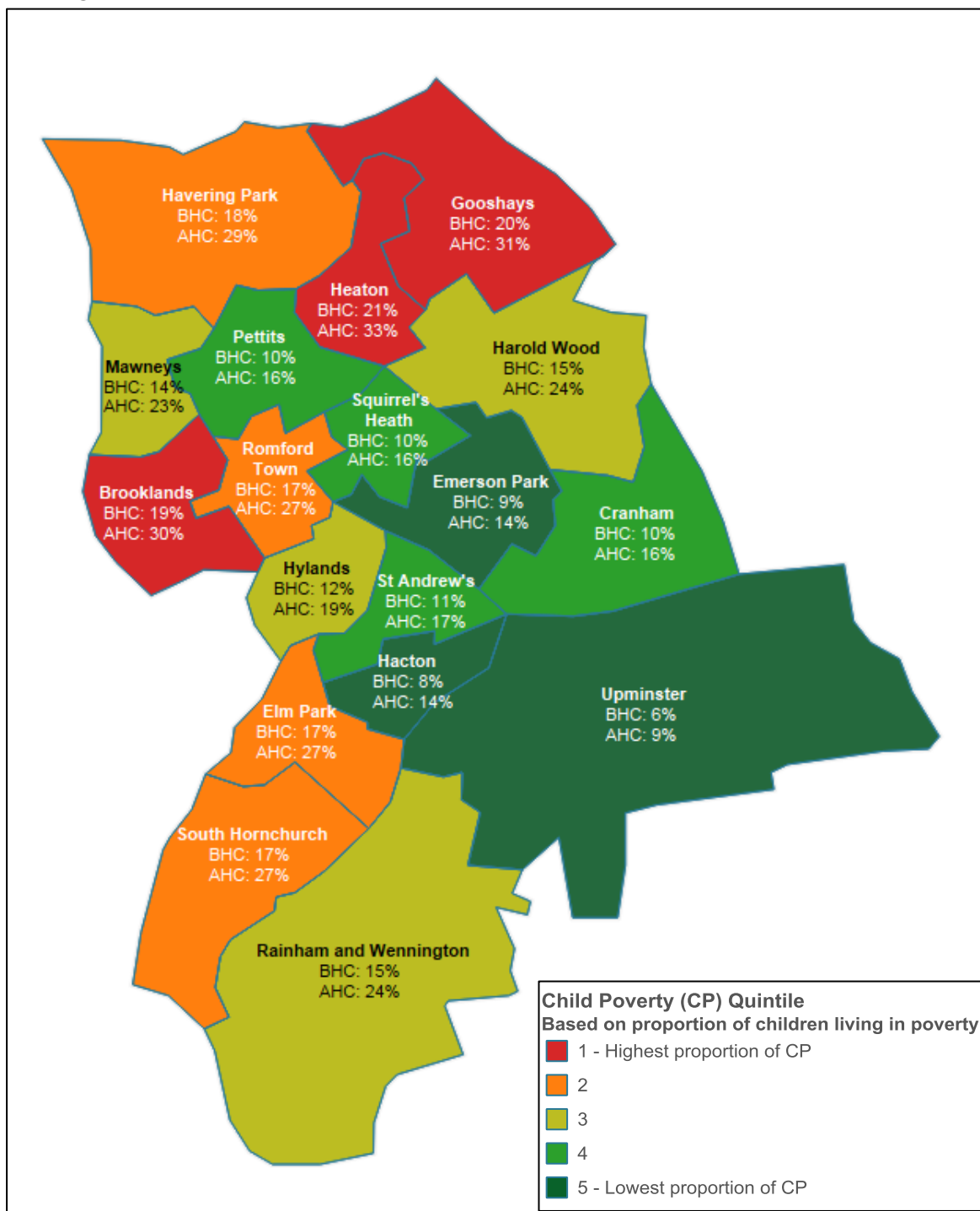
Child Poverty

While the majority of children in Havering are not poor, around 8,800 children aged under 16 years live in poverty³⁰. A recent proxy measure of child poverty, produced by Her Majesty's Revenue and Customs (HMRC)³¹, is displayed by wards in Figure 35; Gooshays and Heaton have the highest percentage of children living in poverty before housing cost (BHC) and after (AHC). In addition, local quintiles of income deprivation affecting children, as defined by the 'Income Deprivation Affecting Children Index' (2015), by LSOA are displayed in Figure 36. Gooshays and Heaton wards have the highest proportion of children living in poverty compared to other Havering wards.

³⁰ Source: Havering Health Profile 2015 (online at: http://www.apho.org.uk/default.aspx?QN=HP_METADATA&AreaID=50279)

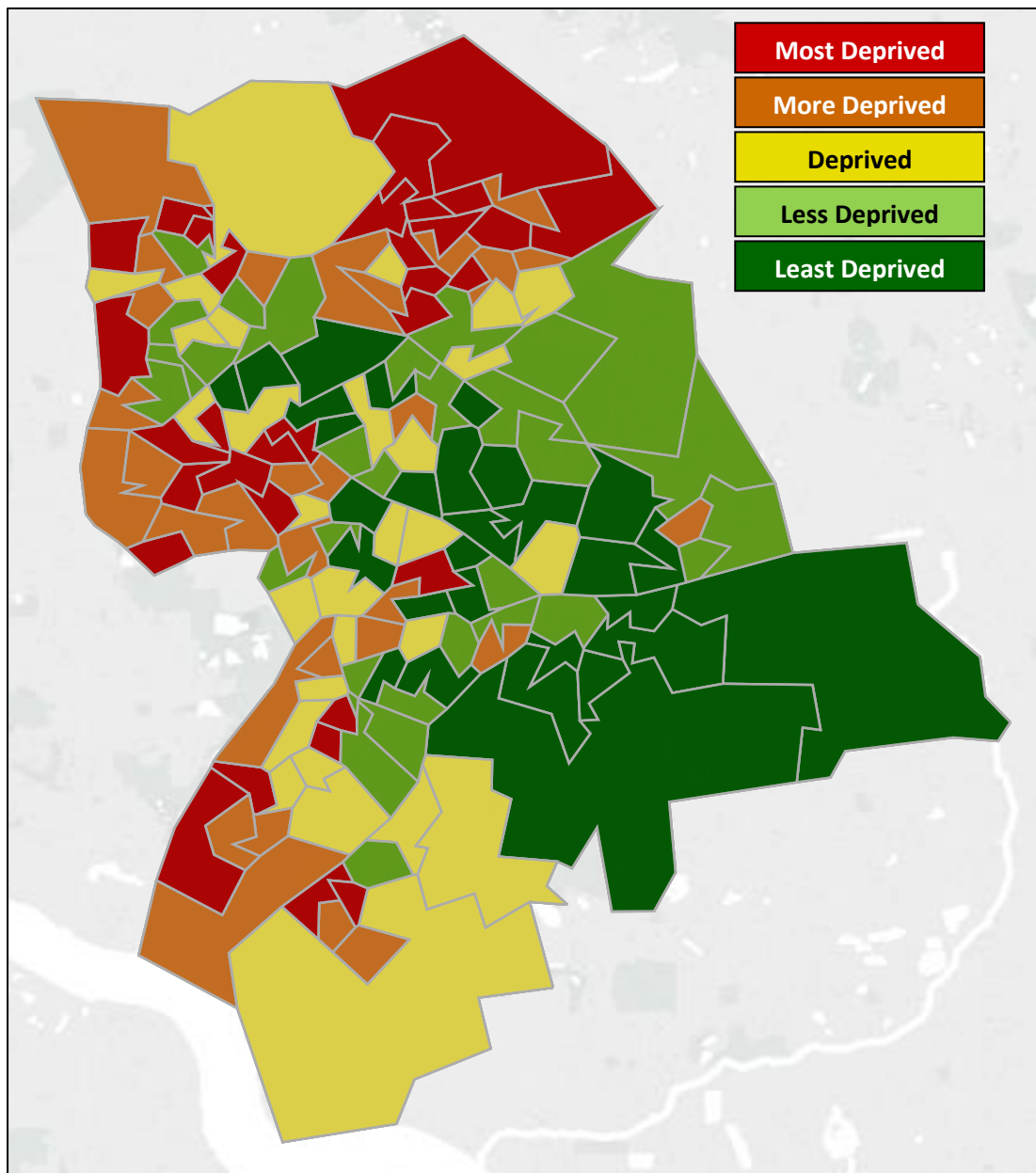
³¹ It measures the proportion of children living in families in receipt of out-of-work benefits or in receipt of tax credits where their reported income is less than 60 per cent median income.

Figure 35: Percentage of children in poverty by ward (before housing costs – BHC; and after housing costs – AHC), Oct-Dec 2013 estimates



Data Source: End Child Poverty Commission, 2015; London's Poverty Profile using Her Majesty's Revenue and Customs (HMRC) measure; published October 2015; Produced by Public health Intelligence

Figure 36: Income deprivation affecting Children, quintiles within Havering LSOA, 2015



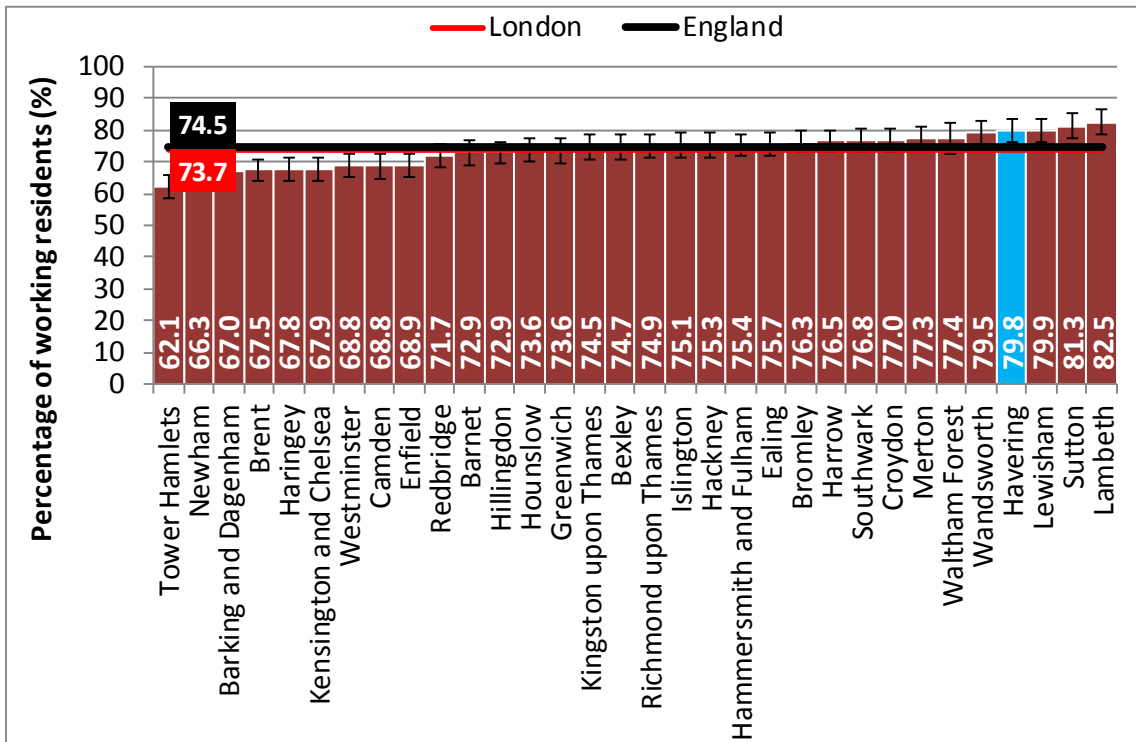
Data source: Indices of Multiple Deprivation, 2015 (IMD, 2015); Department for Communities and Local Government (DCLG), Produced by Public Health Intelligence

Employment and Unemployment

The overall employment rate in Havering is higher than the London and England averages. In Havering 79.8% of working age residents were in employment, between October 2016 and September 2017; compared to 73.7% and 74.5% in London and England, respectively (See Figure 37).

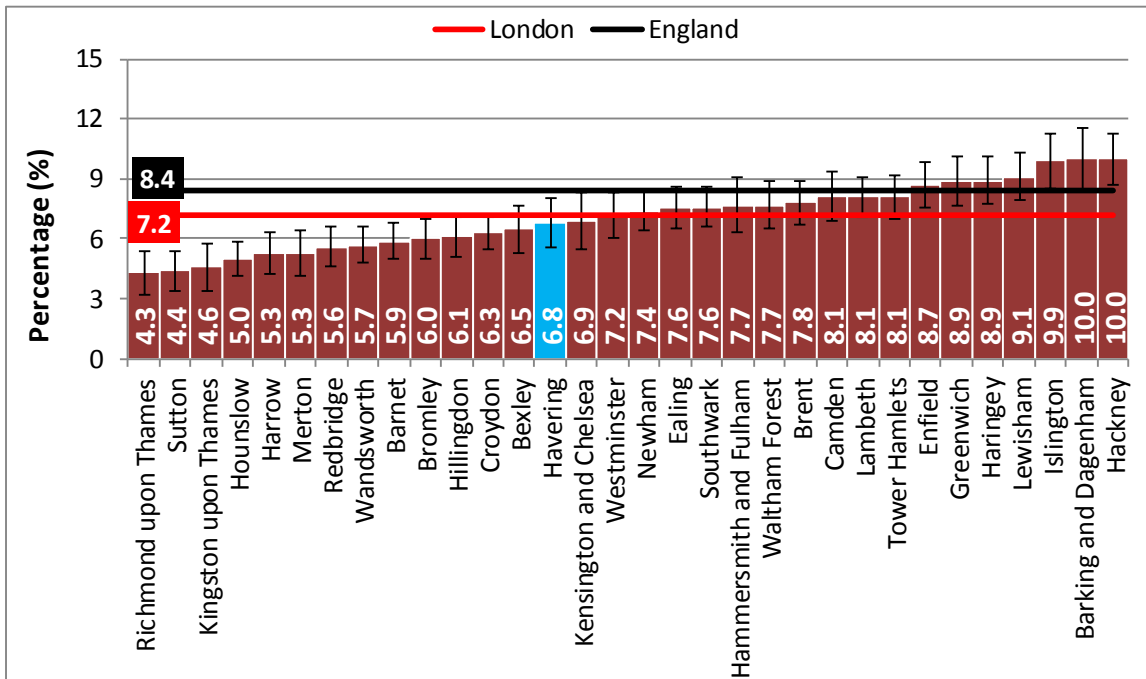
Conversely, the proportion of working age residents in Havering claiming out-of-work benefits (6.8%) is lower than London (7.2%) and significantly lower than England (8.4%). This proportion is displayed for all London Boroughs in Figure 38 and in comparison with Havering's ONS statistical comparator group in Figure 39.

Figure 37: Proportion of working age residents in employment by London Borough, October 2016 – September 2017



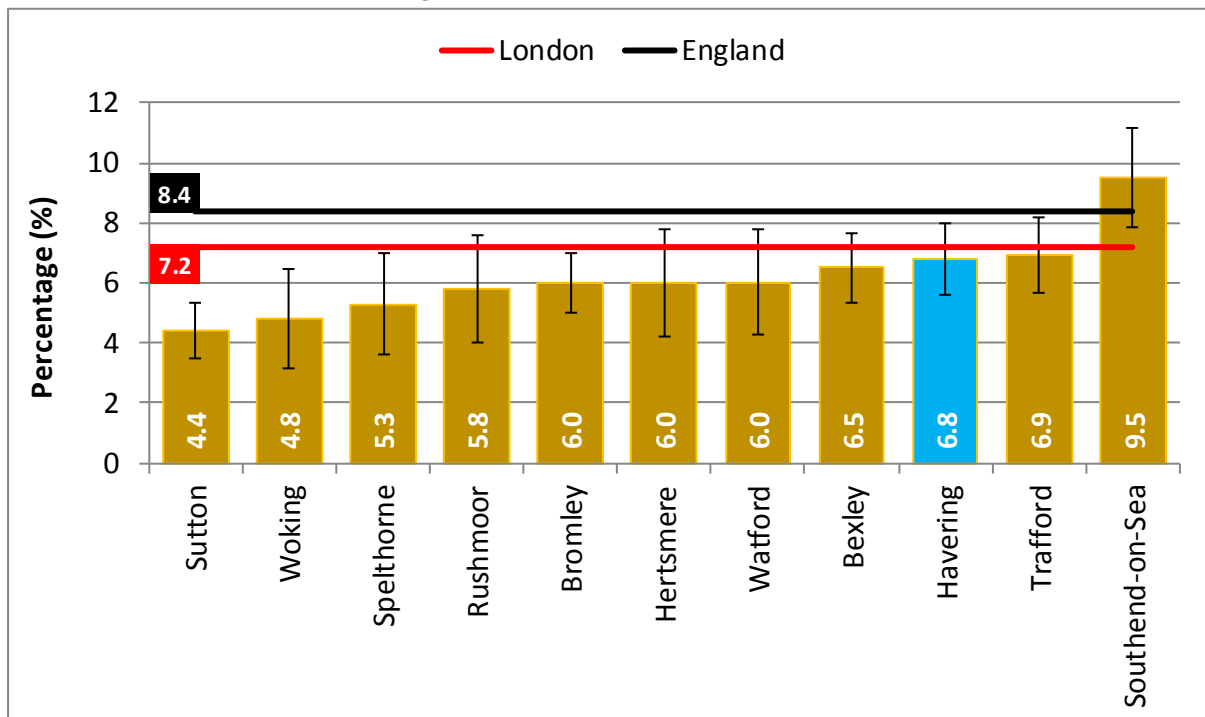
Data Source: Annual Population Survey (APS); Office for National Statistics (ONS) via NOMIS Office Labour Market Statistics; Produced by Public Health Intelligence

Figure 38: Proportion of working age residents claiming out-of-work benefits in London Boroughs, October 2016 – September 2017



Data Source: Annual Population Survey (APS); Office for National Statistics (ONS) via NOMIS Office Labour Market Statistics; Produced by Public Health Intelligence

Figure 39: Proportion of working age residents claiming out-of-work benefits in Havering and ONS statistical comparator group, October 2016 – September 2017



Data Source: Annual Population Survey (APS); Office for National Statistics (ONS) via NOMIS Office Labour Market Statistics; Produced by Public Health Intelligence